Schmidt, Kelly L.

From: Ari Barkan <Ari.Barkan@kkr.com>
Sent: Thursday, April 17, 2014 11:48 AM

To: Schmidt, Kelly L. **Subject:** RE: Touching Base

Treasurer Schmidt,

I need to speak with Petraeus on that. Please ask him to wait until he hears back from me, which might be on Monday.

Thanks

Ari

From: Schmidt, Kelly L. [mailto:klschmidt@nd.gov]

Sent: Thursday, April 17, 2014 12:35 PM

To: Ari Barkan

Subject: RE: Touching Base

Expected townhall is 100-200....

Can we confirm? Spry would like to get invites out today...

Kelly Schmidt Treasurer State of North Dakota

"The most practical kind of politics is the politics of decency."

Theodore Roosevelt

Office of State Treasurer 600 E. Boulevard Ave. #120 Bismarck, ND 58505

Voice: 701-328-2643 Fax: 701-328-3002 www.nd.gov/ndtreas

From: Ari Barkan [mailto:Ari.Barkan@kkr.com] Sent: Thursday, April 17, 2014 11:01 AM

To: Vicky Steiner

Cc: Schmidt, Kelly L.; Corinne Hahn; Jacki Goodman

Subject: RE: Touching Base

Vicky-

Thanks for all your notes and for all your tremendous help putting together this part of the program. Please find below our current thoughts and as well as some logistical details.

Logistics: We will arrange for a Suburban (with a driver) to take all of us from Williston to Watford and then drop us at the airport (and take anyone else where they need to go, including back to Williston since that is likely will the car will come from and return to). There would be six passengers in the car (+1 driver): David Petraeus (KKR), Vance Serchuk (KKR), Ari Barkan (KKR), Kelly Schmidt, Vicky Steiner and Brad Bekkedahl.

Program:

<u>I will confirm the following with Petraeus in the next 24 hours</u>, but for the moment let's plan on the program you proposed:

2 PM Leave Williston 27 miles to Alexander (40 minutes)

2:40 Alexander Crew Camp (15 minute visit) tentatively booked, one person confirmed for tour

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3:20 Meet at a local café for discussion with community leaders (25 minutes) 2 people confirmed

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4 PM Watford City Airport fly out

If time permits, it would certainly be great to drive by the sand staging areas and/or new developments.

Let's **not** go into or in front of an oil platform. You and Brad can speak to those along the journey. As a result, the equipment that Tim Fisher suggested is unlikely to be needed (but I will confirm with Petraeus).

With respect to people he will be meeting with at 3:20pm, our preference would be business or community leaders who can tell their story about their experience, whether it has been amazing growth of their businesses, risk they took and how they paid off, challenges they encountered and what needed to be done, etc. We have limited time, so I am guessing no more than 3 people or it will be hard to give everyone some time. With limited time, we would probably opt **not** to include bankers (unless you already confirmed one).

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Sound like a plan?

I'll confirm all of the above with you in the next 24 hours.

Thanks again

Ari

From: Vicky Steiner [mailto:vsteiner@ndsupernet.com]

Sent: Thursday, April 17, 2014 11:16 AM

To: Ari Barkan **Cc:** Schmidt, Kelly L.

Subject: RE: Touching Base

Kelly and Ari,

Brad Bekkedahl will be able to give the driving tour from Williston to Watford City. Vicky

From: Ari Barkan [mailto:Ari.Barkan@kkr.com]

Sent: Tuesday, April 15, 2014 7:41 AM

To: 'vsteiner@ndsupernet.com' **Subject:** Re: Touching Base

Vicky,

Thanks very much for the help on this. Greatly appreciated.

A couple of clarifying questions:

- 1- in terms of locations to physically visit, the options are the following, correct (each would be a different stop)?
- * new crew camp
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- * sand staging area
- * trucking company
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- * Tim Fisher
- * Watford Mayor
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If we assume 2 hours of total time from when we leave Williston, how many stops should we consider (including the drive to Watford)?

Should we say 3 stops (e.g. Crew camp, rig, sand staging) (~45 min) and then a 4th stop somewhere else (coffee shop?) to meet 2-3 of the folks proposed above (~30 min). Or would that be too jammed and we should just do 2 stops for ~45 min?

Thanks,

Ari

Ari Barkan Kohlberg Kravis Roberts & Co (KKR) 9 West 57th Street New York, NY 10019

Office: 212-271-9107 Cell: 917-753-9750

Email: ari.barkan@kkr.com

From: Vicky Steiner [mailto:vsteiner@ndsupernet.com]

Sent: Monday, April 14, 2014 06:01 PM

To: Ari Barkan

Subject: RE: Touching Base

Ari,

Here are some options for your travel group:

New crew camp on a pasture near Alexander Affordable housing for essential service workers in Watford City mayor Brent Sanford confirmed if you'd like to visit with him Invited not confirmed:

Linda Svihovec, county auditor on impacts to community

Mark Johnsrud, Power Fuels trucking and Nuverra water recycle solutions (he also built oil field housing units to retain employees)

Tim Fisher, Bakken Energy Services, on what's new in the Bakken

Also I can call bankers if you'd like him to meet one of the locals who's family established McKenzie county and built new subdivisions in the last two years including new grocery store, hotels

I've told everyone 10 minutes of time so that we can keep it on schedule.

There are sand staging areas and trucking companies in the area as well. Takes about 30 minutes to drive around the town and hit the highlights.

I need to find out if the rig west of Watford will still be drilling when we drive by it. It might be finished but Tim or Mark could help me locate one nearby. I understand you'd like to see an actual rig but not go up into it.

Let me know if you're interested in something else.

Best,

Vicky Steiner 701-290-1339

From: Ari Barkan [mailto:Ari.Barkan@kkr.com]
Sent: Monday, April 07, 2014 10:24 AM

To: Vicky Steiner **Cc:** Corinne Hahn

Subject: RE: Touching Base

Vicky-

Thanks for the quick reply. Look forward to speaking with you at 4pm EST today. I'll give you a call at 701-751-3597.

Best, Ari

From: Vicky Steiner [mailto:vsteiner@ndsupernet.com]

Sent: Monday, April 07, 2014 11:58 AM

To: Ari Barkan

Subject: RE: Touching Base

Dear Ari,

Thanks for you email. Kelly told me you would be in contact with me. This afternoon is good for me. How about 2 PM mountain, 4 PM eastern today? Vicky

From: Ari Barkan [mailto:Ari.Barkan@kkr.com]
Sent: Monday, April 07, 2014 8:43 AM

To: Vicky Steiner (<u>vsteiner@ndsupernet.com</u>)

Cc: Corinne Hahn **Subject:** Touching Base

Dear Vicky,

Treasurer Schmidt past on your contact details to me and I just wanted to reach out in reference to Gen. Petraeus' visit to North Dakota at the end of this month. I know you have been doing a lot of work on this (and thanks you very much!!) and was just hoping we could talk directly for a few minutes, if that would be possible.

If that would be acceptable, do you have some time later today or on Wednesday when we could talk? My schedule is pretty open those days. If Tuesday is better, I could also chat at about 10am CST, 12:30pm CST, 2pm CST or 4pm CST.

Many thanks for all your efforts and I look forward to speaking with you.

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Ari Barkan

Kohlberg Kravis Roberts & Co. (KKR) 9 West 57th Street New York, New York 10019 Office: +1.212.271.9107 Mobile: +1.917.753.9750

ari.barkan@kkr.com | www.kkr.com

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Schmidt, Kelly L.

From: MacPherson, Lisa D.

Sent: Thursday, April 17, 2014 11:39 AM **To:** Ari Barkan (Ari.Barkan@kkr.com)

Cc: Schmidt, Kelly L.; stevembakken@yahoo.com

Subject: Energy Matters Program Details

Good Afternoon Ari,

I just spoke with Steve Bakken and have confirmed details for the Energy Matters Program:

- Wednesday April 30th, 9am-10am CT
- KFYR Studios 3500 E. Rosser Bismarck, ND 58501: 701-258-0550
- Both General Petraeus will be participating in the interview with Steve Bakken

Please let me know if I need to confirm any other details for the radio program.

Thank you,

Lisa MacPherson
Executive Assistant
Office of the State Treasurer- North Dakota
701-328-2643 Phone
701-328-3002 Fax
lmacpherson@nd.gov
http://www.nd.gov/ndtreas/

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