Citizen Audit.org

Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust 9806
Treated as a Private Foundation
Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

For	caler	ndar year 1997, or tax year beginning		7/ 1	, 1997, and ending	6/30 ,	19 98		
Use the IRS Name of organization					· · · · · · · · · · · · · · · · · · ·	A Employer identification number			
jlabel.						58-1691765			
		se, JOHN WILLIAM POP				B State registration numb			
-	ase p Ir type	Number and street (or P O box number if			Room/suite	NORTH CARO	LINA		
	Spe	cific STOI GRESHAM DAK	E ROP	VD		C If exemption application is p	· —		
Ins	tructio	Ons. City or town, state, and ZIP + 4				D 1. Foreign organizations 2. Organizations meeting the check here and attach co			
	Chack	RALEIGH, NC 276		xempt private foundation	·	check here and attach co	mputation		
Ϊ_	_	ction 4947(a)(1) nonexempt charitable tri	ist	Other taxable private found	dation	E If private foundation sta under section 507(b)(1)			
_ <u></u>				ing method: X Cash	Accrual	F if the foundation is in a			
е	nd of	year (from Part II, col. (c),		ther (specify)		under section 507(b)(1)			
_11	ne 16) ▶ \$ 14,994,712.(P	art I, colu	mn (d) must be on cash bas	sis.)	G If address changed, che	ck here		
P	<u>art i</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b),		(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable		
		(c), and (d) may not necessarily equal		expenses per books	income	income	purposes		
_	1 1	the amounts in column (a).) Contributions, gifts, grants, etc., received			 		(cash basis only)		
	,	(attach schedule)		169,568.	· · · · · · · · · · · · · · · · · · ·	- *\$,	STATEMENT 1		
	2	Contributions from split-interest trusts		2,333.	2,333.	N/A	STATEMENT 2		
	3	Interest on savings and cash investments Dividends and interest from securities		16,057		IN/A	STATEMENT 3		
	5a	Gross rents		10,037	10,037.		DIRIEMENT J		
	b		3	'x , , , , , , , , , , , , , , , , , , ,	, NA	***	, , , , , , , , , , , , , , , , , , ,		
	6	Net gain or (loss) from sale of assets not on line 10		803,539.		(r) >	** * * * * *		
9	7	Capital gain net income (from Part IV, line 2)			803,539.	Co Say Street	* , ,		
Revenue	8	Net short-term capital gain			ETTER 1		,		
ă	1	Income modifications			1001		4 - 7 - 2 - 2 - 2		
	10a	Gross sales less returns and allowances			5 A 5002 O	*, *,	* , , , , ,		
	J	Less Cost of goods sold		TO JUL	B COO				
	1	Gross profit or (loss)		12 JOE	1 111	一尺世出世 下	79 h		
	11	Other income		1 - (X-	DEN, DI	4110 4	V Fig lad		
	12	Total, Add lines 1 through 11		991-497		AUG 782	005 📜 📡 👑		
	13	Compensation of officers, directors, trustees, etc		29,741.	0.	TPP PDA	29,741.		
	14	Other employee salaries and wages				UCDE!	VCH		
	15	Pension plans, employee benefits				OOBL	· · · · · · · · · · · · · · · · · · ·		
Sesue	16a	Legal fees			<u> </u>				
_ i	b	Accounting fees STM	Г 4	270.	270.		0.		
2003 8 Ex	C	Other professional fees							
J C	17	Interest Taxes STM	n E	13,319.	13,319.		0.		
Operating and Administrative Expe	18	Depreciation and depletion	1 3	13,319	13,313.		V •		
;	20	Occupancy				·			
Ā	21	Travel, conferences, and meetings					· · · · · · · · · · · · · · · · · · ·		
pu	22	Printing and publications							
<u> פ</u>	23	Other expenses STM	r 6	1,464.	1,464.		0.		
, #a	24	Total operating and administrative)			
å		expenses. Add lines 13 through 23		44,794.	15,053.		29,741.		
	25	Contributions, gifts, grants paid		1,049,500.		3 - 4 - 7 - 7	1,049,500.		
	26	Total expenses and disbursements. Add lines 24 and 25		1,094,294.	15,053.		1,079,241.		
_	27	Subtract line 26 from line 12;		1,094,294	13,033.	14 4 4 4 4	1,0/7,441.		
	1	Excess of revenue over expenses and			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	RCVD IN BATCHING	AUG 2 9 2005		
	"	disbursements		<102,797		BATCHING	AUG Z S ZUUJ		
	b	Net investment income (if negative, enter	-0-")	ş:î	806,876.		, <u>ŝ</u>		
	C	Adjusted net income (if negative, enter "-0	·")	**/ *	1	N/A	_ ~		

LHA For Paperwork Reduction Act Notice, see page 1 of the instructions. 03-12-98

Form 990-PF (1997)

, D	214	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year		
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-bearing	23,667.	45,601.	45,601.	
	2	Savings and temporary cash investments	116,285.			
	3	Accounts receivable	1, 7, 1, 1	, , , , , ,		
		Less: allowance for doubtful accounts				
	4	Pledges receivable ►	, , , , , , , , , , , , , , , , , , ,	3 12 8		
	ł	Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons				
	7	Other notes and loans receivable	, - ', \y, '%	, , , , , , , , , , , , , , , , , , , ,	" Nage No.	
	(Less: allowance for doubtful accounts ▶				
,a	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
Ass	10a	Investments - U.S. and state government obligations				
	Ь	Investments - corporate stock STMT 7	321,843.	312,026.	14,947,740.	
	C	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis	1	*	· · · · · · ·	
		Less accumulated depreciation				
	12	Investments - mortgage loans				
	13	Investments - other		1		
	14	Land, buildings, and equipment basis	,e , , , , , , , , , , , , , , , , , ,		8. N.	
		Less accumulated depreciation				
	15	Other assets (describe				
	1					
_	16	Total assets (to be completed by all filers)	461,795.	358,998.	14,994,712.	
	17	Accounts payable and accrued expenses			The state of the s	
	18	Grants payable				
ŝ	19	Deferred revenue			, ** , ** , ** , ** , ** , ** , ** , *	
Ĕ	20	Loans from officers, directors, trustees, and other disqualified persons				
Liabilities	21	Mortgages and other notes payable			Nu s	
_	22	Other liabilities (describe >)				
					4.	
	23	Total liabilities (add lines 17 through 22)	0.	0.		
		Organizations that follow SFAS 117, check here			** **	
<i>,</i> ,		and complete lines 24 through 26 and lines 30 and 31.				
ő	24	Unrestricted		<u></u>		
lan	25	Temporarily restricted	 			
8	26	Permanently restricted			*,	
Ę		Organizations that do not follow SFAS 117, check here				
or Fund Balances		and complete lines 27 through 31.				
S	27	Capital stock, trust principal, or current funds	0.	0.	, , ,	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
₹	29	Retained earnings, accumulated income, endowment, or other funds	461,795.	358,998.	2	
Set	30	Total net assets or fund balances	461,795.	358,998.		
	l				() (, , , , , , , , , , , , , , , , ,	
	31	Total liabilities and net assets/fund balances	461,795.	358,998.	*>, '	
P	art	Analysis of Changes in Net Assets or Fund E	Balances			
						
1		net assets or fund balances at beginning of year - Part II, column (a), line	30	1	461,795.	
		st agree with end-of-year figure reported on prior year's return)		}	1	
2	Ente	r amount from Part I, line 27a		2	<102,797.>	
3	Othe	r increases not included in line 2 (itemize)		3	0.	
		lines 1, 2, and 3		4	358,998.	
		eases not included in line 2 (itemize)		5	0.	
6	Tota	l net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	358,998.	

Part IV Capital Gains and Lo	sses for Tax on investment income							
(a) List and desc 2-story brick wa	ribe the kind(s) of property sold (e.g. arehouse; or common stock, 200 shs	, real estate, . MLC Co.)		{`P∙	low acquired - Purchase - Donation	(c) Date ad (mo., day	quired /, yr.)	(d) Date sold (mo., day, yr.)
1a CDI STOCK					D	VARIO	US	VARIOUS
b RICHLANDS, VA	PROPERTY				D	08/25		09/17/97
c CDI STOCK				· _	P	VARIC	US	VARIOUS
d								
_e				l				}
(e) Gross sales price minus expense of sale	(f) Depreciation allowed (or allowable)	(g) Cos	it or other basis			(h) Gar (e) plus (n or (loss f) minus	s) (g)
a 376,466.	0.		4,90	8.				371,558.
b 70,990.	0.		10,56	8.				60,422.
c 376,466.	0.		4,90	7.				371,559.
_d								
<u>e</u>					·_ ·- ·- ·-			
Complete only for assets shown	ng gain in column (h) and owned by t	the foundation	on 12/31/69			(I) Gains (Co	i. (h) gain	minus
	(j) Adjusted basis	(k) Ex	cess of col. (I)]	C	òl. (k), but no		
(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any]		Losses (f	rom col. ((n))
a								371,558.
b								60,422.
C								371,559.
d								
e								
								
2 Capital gain net income or (net ca	apital loss). { If gain, also enter If (loss), enter -0-	in Part I, line In Part I, line	⁷ }	-	2			803,539.
	ss) as defined in sections 1222(5) an	d (6):		$\langle \cdot $				
If gain, also enter in Part I, line 8,				1				
If (loss), enter -0- in Part I, line 8					3		<u>N/A</u>	<u> </u>
Part V Qualification Under S	section 4940(e) for Reduced Tax on l	Net investme	nt Income					
If section 4940(d)(2) applies, leave to	e foundations subject to the section 4 his part blank.	10-10(4) 140 011	not invocations in	001110	•,			
-	ection 4942 tax on the distributable ar ialify under section 4940(e). Do not c		•	eriod?	•			Yes X No
	each column for each year; see instru							
		3000113 201010	making any one			 -		(d) bution ratio
Base period years	ing in\ Adjusted qualifying dist	tributions	Net value of no	(c) nchar	rtable-use asse	ts /	Distril	bùtión ratio vided by col. (c))
Calendar year (or tax year beginni 1996	y)	5,220.			,914,94		or (n) an	.1150002
		5,220. $5,711.$, <u>914, 94</u> , 884, 45			.1772380
1995					, <u>884, 45</u> , 904, 45			
1994		7,221.						.3608495
1993		4,241.			958,36			.6200590
1992		5,448.			958,36	4 •		.3708912
C. Tatal of line 1 column (d)								1 6440270
2 Total of line 1, column (d)	F . I					2		1.6440379
	5-year base period - divide the total of	on line 2 by 5,	or by the number	of yea	ars			2000076
the foundation has been in existe	nce if less than 5 years					3		.3288076
4 Enter the net value of noncharital	ble-use assets for 1997 from Part X, I	lıne 5				4	1	9,319,246.
5 Multiply line 4 by line 3						5		6,352,315.
						1 }		
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		8,069.
	•							
7 Add lines 5 and 6								6,360,384.
8 Enter qualifying distributions from						8		1,079,241.
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, check the box in Part VI, line	1b, and comp	elete that part usin	g a 19	% tax rate.			

3 16,138. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax on investment income. Subtract line 4 from line 3, If zero or less, enter -0- 5 Tax on investment income. Subtract line 4 from line 3, If zero or less, enter -0- 5 Tax on investment income. Subtract line 4 from line 3, If zero or less, enter -0- 5 Tax on investment income. Subtract line 4 from line 3, If zero or less, enter -0- 5 Tax pair with a payments and 1996 overpayment credited to 1997 6 Exempt foreign organizations - tax withheld at source 6 De Credits/Payments a 1997 estimated tax payments and 1996 overpayment credited to 1997 6 Exempt foreign organizations - tax withheld at source 6 De Cradital with application for extension of time to file (Form 2758) 6 Backup withholding erroneously withheld 7 Total credits and apyments. Add lines 6a through 6d 8 Enter any PENALTY for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 TAX DUE. If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED 9 16, 138. 9 TAX DUE If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED 9 16, 138. 10 OVERPAYMENT. If line 7 is more than the total of lines 5 and 8, enter the AMOUNT OVERPAID 10 Tenter the amount of line 10 be £: Credited to 1998 estimated tax ▶ Refunded 11 Part VII-A Statements Regarding Activities a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? If the answer is "See" 10 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in lerotity or indirectly) of political purposes (see instructions for definition)? If the answer is "See" 10 1a or 1b, attach a detailed description of the activities. O Lid the organization like Fort this year? If "Yes," attach a detailed description of the activities. If "Yes," attach a detailed description of the activit		rm 990-PF (1997) JOHN WILLIAM POPE FOUNDATION 58-1691					Page 4
Date of ruling letter 1			- see in	struct	ions)		
b Domestic organizations that meet the section 4940(e) requirements in Part V, otherk here					-, ,	٠.^ پ	
of Part, Line 270 2 Tax under section 511 (domestic section 4947(a)(1) trusts and toxable foundations only. Others enter -0-) 3 1.6.1.38. 4 Subtite A (moram) tax (domestic section 4947(a)(1) trusts and toxable foundations only. Others enter -0-) 5 Tax on investment incens. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax on investment incens. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax on investment incens. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax on investment incens. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax on investment incens. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax or line 5 trusts and 1995 overpayment credited to 1997 5 Sale trans any PEARLY for underspayment or subtraction 1997 5 Sale disclory withfolding processors whethed 6 Subtracting PEARLY for underspayment or destinated tax Check here 1 Tax paid with application for schelasion of time be life from 2759) 6 Sele ther any PEARLY for underspayment of destinated tax Check here 1 Tax DUE. If the total of lines 5 and 8 is more than line 7, enter AMOUNT OVERPAID 1 Tax or lines 5 and 8 is more than line 7, enter AMOUNT OVERPAID 1 Center the amount of line 10 to be. Credited to 1988 estimated tax by Part VII-A. Statements Regarding Activities 1 During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any pedietal carriagum? 1 During the tax year, did the organization attempt to influence any national, state, or local legislation or did if participate or intervene in any pedietal carriagum? 1 During the tax year, did the organization attempt to influence any national, state, or local legislation or did if participate or intervene in any pedietal carriagum? 1 During the tax year, did the organization attempt to influence any national, state, or local legislation or did in participate or did intervene in any pedietal carriagum? 1 During the tax year, did the org		· · · · · · · · · · · · · · · · · · ·		,		, ^	,
All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of line 27b. 2 Tax under section 511 (domestic section 4947(a)(1) brusts and basable foundations only. Others enter-0-) 3 did lines 1 and 2 4 Subdite 4 (income) bit (domestic section 4947(a)(1) brusts and basable foundations only. Others enter-0-) 5 Tax on investment income, Subback line 4 from line 3.1 izar on riess, parts -0- 5 Tax on investment income, Subback line 4 from line 3.1 izar on riess, parts -0- 5 Tax on a investment income, Subback line 4 from line 3.1 izar on riess, parts -0- 5 Tax on a investment income, Subback line 4 from line 3.1 izar on riess, parts -0- 5 Tax part with an application for exhansion of time to file (Form 2756) 6 Ede	þ.	b Domestic organizations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% ☐ 1 ☐ ☐					
2 Tax under section \$11 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) Add lines 1 and 2 Subtate A (accome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax on investment income. Subtract line 4 from line 3. If zero or less, patier 4- 5 Tax on investment income. Subtract line 4 from line 3. If zero or less, patier 4- 5 Tax or investment income. Subtract line 4 from line 3. If zero or less, patier 4- 5 Tax part and apply trust to the subtract tax payments and 1996 overpayment credited to 1997 5 Sement foreign organizations: tax withheld at source 6 Be		of Part I, line 27b					
3 1.6.1.38. Subtile A (nonnee) tax (ptimestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 1 ax on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 1 contine flag or the properties of the	C.	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of line 27b		**	**/ ^,	1	٠
4 Subble A (noome) tax (domestic section 447(2)(1) trists and taxable foundations only. Others enter -0-) 1 Tax on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 1 Tax paid with application for extension of them for 3. If zero or less, enter -0- 2 Exempt foreign organizations: tax withheld at source 3 Tax paid with application for extension of fine to the (Form 2758) 4 Backup withholding erroneously withhold 4 Total credits and payments. Add lines 6a through 6d 4 TOTAL credits and payments. Add lines 6a through 6d 5 Tax DUE! If the total of lines 5 and 8 s more than line 7, enter AMOUNT OVED 4 Total credits and payments. Add lines 6a through 6d 5 TAX DUE! If the total of lines 5 and 8 s more than line 7, enter AMOUNT OVED 4 Total credits and payments. Add lines 5 and 8 s more than line 10 else to determine 10 the Credited to 1998 estimated tax. Check here 5 TAX DUE! If the total of lines 5 and 8 s more than line 7, enter AMOUNT OVED 6 The first may be an add to the 10 show Credited to 1998 estimated tax. Part VIII-A I Statements RegardIng Activities 7 TAY DUE! If the total of lines 5 and 8 s more than line 7, enter AMOUNT OVERPAID 8 During the tax year, did the organization attempts to mitter the AMOUNT OVERPAID 9 TAY TII-A I Statements RegardIng Activities 9 During the tax year, did the organization and tenth the total of lines 5 and 8, enter the AMOUNT OVERPAID 1 The answer a "Yes" to 1 are 1 b, attach a detailed description of the activities and copies of any materials published or discribinately by the organization connection with the activities. 9 During the tax exist on connection with the activities. 1 The time answer a "Yes" to 1 are 1 b, attach a detailed description of the activities. 1 The answer as "Yes" to 1 are 1 b, attach a detailed description of the activities. 2 During the tax detailed description of the activities. 3 Has the organization here activities. 3 Has the organization have a least that the activities. 4 During the xist organization have a least of the act	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				<u>0.</u>
5 Tax on investment income. Subtract line 4 from line 3. If zero or less, enter -0- CreditsPrymists: a 1997 estimated tax payments and 1995 overpayment credited to 1997 b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of their to like (Form 2758) b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of their to like (Form 2758) b Exempt foreign organizations - tax withheld at source c Tax pad with and payments. And lines 6a through 8d B Enter any PENALTY for underpayment of estimated tax. Check here if Form 2220 is attached 8 Fine any PENALTY for underpayment of estimated tax. Check here if Form 2220 is attached 8 Fine any PENALTY for underpayment of estimated tax. 10 OVERPAYMENT. If line 7 is more than the load of times 5 and 6, enter the ANDUNT OVERPAID 10 OVERPAYMENT. If line 7 is more than the load of times 5 and 6, enter the ANDUNT OVERPAID 10 OVERPAYMENT. If line 7 is more than the load of times 5 and 6, enter the ANDUNT OVERPAID 10 OVERPAYMENT. If line 7 is more than the load of times 5 and 6, enter the ANDUNT OVERPAID 11 Enter the amount of line 10 to be Credited to 1986 estimated tax. 12 Did the send more than \$100 during the year (either directive) for political purposes (see instructions for definition)? 13 If If the same is "Yes" 10 to 6 or 10, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities. 14 If the creamest if "Yes" 1 in to 6 in the year or political purposes (see instructions for definition)? 15 If the creamest if any obtact on political purposes (see instructions for definition)? 16 If the time amount of line or 10 to 10, attach a detailed description of the activities. 17 If yes, attach a detailed description of time year? 18 If yes, is attach a detailed description of time year? 19 If yes, stach a detailed description of the activities. 19 If yes, carripted any year or year or ye	3	Add lines 1 and 2	3	L	1	<u>6,1</u>	<u>38.</u>
1997 estimated tax payments and 1996 overpayment credited to 1997 be Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of their bit file (From 2758) be Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of their bit file (From 2758) be dead 7 Total credits and payments. Add lines 58 through 66 T Total credits and payments. Add lines 58 through 66 T Total credits and payments. Add lines 58 through 66 T Total credits and payments. Add lines 58 through 68 TAX DUE: If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED T teller the amount of line 10 to be Credited to 1998 estimated tax be called the 1998 estimated tax because the 1998 estimated tax because the 1998 estimated tax becaused the 1998 estimated tax be	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4_	L			<u>0.</u>
a 1997 estimated tax payments and 1996 oversyment credited to 1997 b Exempt foreign organizations - tax withheled at source c Tax pad with applications for extension of time to the (Form 2758) d Backup withholding erroreously withheled 7	5	Tax on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	 	1	<u>6,1</u>	<u>38.</u>
b Exempt foreign organizations - tax withheld at source	6	Credits/Payments:		* 4,	, ^,		~
E Tax pad with application for extension of time to the (Form 2758) 6 Backup withholding erroneously withhold 7 Total credits and payments. Add lines 8a through 8d 8 Enter any PERALTY for underpayment of estimated tax. Check here	а	1997 estimated tax payments and 1996 overpayment credited to 1997 6a 6a		N.	,	A.	,
Backup withholding erroneously withhold Bd	b	Exempt foreign organizations - tax withheld at source 6b		5m		M.	\$
To load credits and payments. Add lines 6a through 6d 8 Enter any PENALTY for underpayment of estimated tax. Check here	C	Tax paid with application for extension of time to file (Form 2758) 6c	`,	(′ ۶		
8 Enter any PENALTY for underpayment of estimated tax. Check here	d	Backup withholding erroneously withheld 6d		` .	*	× ' ^	
9 TAX DIJE. If the total or lines 5 and 8 is more than the 10tal of lines 5 and 8, enter the AMOUNT OVERPAID 11 Eitet the amount of line 10 to be Credited to 1989 estimated tax ▶ Part VIIA Statements Regarding Activities 1 During the tax year, dut he organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for definition)? 15 If the answer is Yes' 10 to 1 it, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities. 1 Did it spend more than \$100 during the year (either directly) of indirectly) for political purposes (see instructions for definition)? 1 If the answer is Yes' 10 to 1 it, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities. 2 Like the the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the organization in Pose 11 to 120-POI. for this year? 1 E Like the amount (if any) paid by the organization during the year for political expenditure tax imposed on the organization managers. ▶ \$	7	Total credits and payments. Add lines 6a through 6d	7				0.
9 TAX DIJE. If the total or lines 5 and 8 is more than the 10tal of lines 5 and 8, enter the AMOUNT OVERPAID 11 Eitet the amount of line 10 to be Credited to 1989 estimated tax ▶ Part VIIA Statements Regarding Activities 1 During the tax year, dut he organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for definition)? 15 If the answer is Yes' 10 to 1 it, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities. 1 Did it spend more than \$100 during the year (either directly) of indirectly) for political purposes (see instructions for definition)? 1 If the answer is Yes' 10 to 1 it, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities. 2 Like the the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the organization in Pose 11 to 120-POI. for this year? 1 E Like the amount (if any) paid by the organization during the year for political expenditure tax imposed on the organization managers. ▶ \$	8	Enter any PENALTY for underpayment of estimated tax. Check here if Form 2220 is attached	8				
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S Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. 8a Enter the states to which the foundation reports or with which it is registered (see instructions) N/A b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 1997 or taxable year beginning in 1997 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 Jud any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 10 Jud anyone request to see either the organization's annual return or its exemption application (or both)? If "Yes," did the organization comply pursuant to the instructions? (See General Instruction Q.) N/A 11a Did anyone request to see either the organization's annual return or its exemption application (or both)? Telephone no. ► (919) 876 – 6000 Located at ► 3401 GRESHAM LAKE ROAD, RALEIGH, NC ZIP code ►27615			N	:/ A			
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			_ ZIP COO	t <u>►4/</u>	<u>012</u>		
and enter the amount of tax-exempt interest received of accross during the year			مد ا	1	**	·/ >	۔
		and enter the amount of ray-exembly interest received of accurso antilla file Assi.	13	<u> </u>		<u>/ A</u>	

Pa	IT VII-B Statements Regarding Activities for Which Form 4720 May be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1	Self-dealing (section 4941):			*
a	During the year did the organization (either directly or indirectly):		,	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			>
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	[,`	
	a disqualified person?] ` ^		* 4
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	23	٠ _٧ ,	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No	' '	~	, .
	(5) Transfer any income or assets to a disqualified person (or make any of either available	11	***	
	for the benefit or use of a disqualified person)?		``'n	* *
	(6) Agree to pay money or property to a government official? (Exception: Check "No"	1 100	* %	ĺ
	If the organization agreed to make a grant to or to employ the official for a period after	4	,	**
	termination of government service, if terminating within 90 days.)	**	ļ	
b	If the answer is "Yes" to 1a(1)-(6), did ANY of the acts fail to qualify under the exemptions described in Regulations section 53.4941(d)-3			5, .
	or in a current notice regarding disaster assistance (see page 18 of the instructions)?	1b	, v,	X
	Organizations relying on a current notice regarding disaster assistance check here	13.8	[
C	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	4.	1	v
	before the first day of the tax year beginning in 1997? Taxes on follows to distribute progress (control 4043) (does not easily for years the organization uses a private energing foundation.	1c	-	X
Z	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(1/5)):		₹	. '
	defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 1997, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	100	77	
a	before 1997?	, ,	2	
	If "Yes," list the years ▶19 , 19 , 19 , 19 .	[, î	, "," ·
h	Are there any years listed in 2a for which the organization is NOT applying the provisions of section 4942(a)(2) (relating to incorrect	* /		ľ `
U	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to ALL years listed, answer "No" and attach		^,	
	statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to ANY of the years listed in 2a, list the years here.			1,0% %
٠	► 19 , 19 , 19 , 19 .	\$.		*
3	Taxes on excess business holdings (section 4943):	**	, ; '	ļ ļ
	Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time	'	32.	.,
_	during the year?	· · · .		· ,
b	If "Yes," did it have excess business holdings in 1997 as a result of (1) any purchase by the organization or disqualified persons after	14.	4	?>, *
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	. *	1 1	\n \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	,~*:	,], ``
	Form 4720, to determine if the organization had excess business holdings in 1997.) N/A	3b		<u> </u>
4	Taxes on investments that jeopardize charitable purposes (section 4944):	1	}	
a	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a_	L	X_
b	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		,) 1;
	had not been removed from jeopardy before the first day of the tax year beginning in 1997?	4b	<u> </u>	X
	Taxes on taxable expenditures (section 4945) and political expenditures (section 4955):	1 1	· .	20.5
a	During the year did the organization pay or incur any amount to:	7.4	"	
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?]) ^	. :
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,	1] *;	,
	any voter registration drive?) "	3]
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	~~\a`	1	,
	(4) Provide a grant to an organization, other than a charitable, etc., organization described in section	<u> </u>	, ·	1 370
	509(a)(1), (2), or (3), or section 4940(d)(2)?	*	,	` `
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for		, , ,	5,
	the prevention of cruelty to children or animals? Yes X No	1. *	3	1
þ	If any answer is "Yes" to 5a(1)-(5), did ANY of the transactions fail to qualify under the exceptions described in Regulations	`	-	
	section 53.4945, or in a current notice regarding disaster assistance (see instructions)? N/A Propagation on a current notice regarding disaster assistance (see instructions)?	5b	 	À.
_	Organizations relying on a current notice regarding disaster assistance check here	***	\$	' کر ا
C	If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A No	,		"-
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).] ;	\$.	
_	n ros, atagon are statement required by fregulations Section 33.4343-3(u).		<u> </u>	—

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors Part VIII

1 List all officers, directors, trustees, foundation managers and their	compensation:			
(a) Name and address	(b) Title, and average hours per week devoted to position	hours per week devoted (If not paid. ***********************************		(e) Expense account, other allowances
JOYCE W. POPE	CHAIRMAN/DIE	RECTOR		
3401 GRESHAM LAKE ROAD			{	
RALEIGH, NC 27615	0	0.	0.	0.
JAMES ARTHUR POPE	PRESIDENT/DI	RECTOR		
3401 GRESHAM LAKE ROAD	}	}	1	
RALEIGH, NC 27615	12	29,741.	0.	0.
JOHN W. POPE	VICE PRES/DI	RECTOR]	
3401 GRESHAM LAKE ROAD]		Ì	
RALEIGH, NC 27615	0	0.	0.	0.
AMANDA J. POPE	DIRECTOR			
3401 GRESHAM LAKE ROAD			}	ł
RALEIGH, NC 27615	0	0.	0.	0.
2 Compensation of five highest- paid employees (other than those in		ne, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE			on input season	
Total number of other employees paid over \$50,000			 	0
3 Five highest- paid independent contractors for professional service		IE."		
(a) Name and address of each person paid more than \$50,000	' <u> </u>	(b) Type of serv	/ice	(c) Compensation
NONE			(
			j.	
			· ·	
			{	
			j	
Total number of others receiving over \$50,000 for professional services			<u> </u>	0
Part IX-A Summary of Direct Charitable Activities				
List the foundation's four largest direct charitable activities during the tax year. Inc	lude relevant statistical info	rmation such as the	}	- - - -
number of organizations and other beneficiaries served, conferences convened, re	search papers produced, et	tc	'	Expenses
1 <u>N/A</u>				
2				
3				
4		 		
				·

·P	art IX-B Summary of Program-Related Investments		
D	escribe any program-related investments made by the foundation during the tax year.		Amount
1	N/A		
_			
2 _			
_			
_			
3 _			
_		—-i	
_			
P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundat	ions, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
-	Average monthly fair market value of securities	1a	19,189,442.
b		1b	424,006.
-	Fair market value of all other assets	1c	
ď		1d	19,613,448.
_	Reduction claimed for blockage or other factors reported on lines 1a and		
-	1c (attach detailed explanation)	٧.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,613,448.
4	Cash deemed held for charitable activities - Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	<u> 294,202.</u>
5	Net value of noncharitable-use assets - Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,319,246.
<u>6</u> _	Minimum investment return (Enter 5% of line 5.)	6	<u>965,962.</u>
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and ce	rtaın	
_	foreign organizations check here and do not complete this part.)	_	965,962.
1	Minimum investment return from Part X, line 6 Tax on investment income for 1997 from Part VI, line 5 2a 16, 138.	1 ***>	905,902.
2a	Tax on investment income for 1997 from Part VI, line 5 Income tax for 1997. (This does not include the tax from Part VI.)		
b	Add lines 2a and 2b	% 2c	16,138.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	949,824.
	Recoveries of amounts treated as qualifying distributions 4a 0.		
ь	Income distributions from section 4947(a)(2) trusts 4b 0.	*() ;	
C	Add lines 4a and 4b	4c	0.
5	Add lines 3 and 4c	5	949,824.
6	Deduction from distributable amount	6	_0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	949,824.
ГР	art XII Qualifying Distributions (see instructions)		
_			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	44 . 27	1 070 241
a		1a	1,079,241. _0.
b	Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	1b 2	
2	Amounts set aside for specific charitable projects that satisfy the:		
a	0. 100 100 100 100 100 100 100 100 100 1	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.)	4	1,079,241.
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment		
-	income. Enter 1% of Part I, line 27b	5	_ 0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,079,241.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation quali	fies for	the section 4940(e)
	reduction of tax in those years.		

Part XIII Undistributed Income (see instruc	(a)	(b)	(c)	(d)
•	Corpus	Years prior to 1996	1996	1997
1 Distributable amount		The second of th		949,824.
for 1997 from Part XI, line 7		2 4	**, ** *	~, ~, ~, ~,
2 Undistributed income, if any, as of the end of 1996 a Enter amount for 1996 only		***	0.	3, , , , , , , , , , , , , , , , , , ,
b Total for prior years 19,19,19	1 4 .	0.	^^x	
3 Excess distributions carryover, if any, to 1997	2, 2	× /2, /2 %	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
a From 1992 307, 606		* * * * * * * * * * * * * * * * * * * *	Se se se se se	, A
b From 1993 496, 938		· · · · · · · · · · · · · · · · · · ·		
c From 1994 454, 316		-3 to 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		4 ,
d From 1995 582,546		* 3 % * 4 % * 4 %	1 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
e From 1996 596,051		, , , , , , , , , , , , , , , , , , , ,		, , ,
f Total of lines 3a through e	2,437,457	N N	*\ *\	, , , , , , , , , , , , , , , , , , ,
4 Qualifying distributions for 1997 from		* * * * * * * * * * * * * * * * * * * *		
Part XII, line 4: ►\$ 1,079,241		4 6 4		* * ,
a Applied to 1996, but not more than line 2a	7	8 3 6 N N N N N N N N N N N N N N N N N N	0.	, , ,
b Applied to undistributed income of prior	1 4		1 14 14 1	N 29. X
years (Election required - see instructions)	what he was to the	0_	, %,	<u> </u>
c Treated as distributions out of corpus		* * * * * * * * * * * * * * * * * * *	1	\ *. '
	0.	· · · · · · · · · · · · · · · · · · ·	* * * * * * * * * * * * * * * * * * * *	***
(Election required - see instructions)	١. ١	\		949,824.
d Applied to 1997 distributable amount	129,417	, ., ., ., ., ., ., ., ., ., ., ., ., .,		^ ^ ^ \
e Remaining amount distributed out of corpus	0	* * * \$ /.	Z. «	0
5 Excess distributions carryover applied to 1997 (If an amount appears in column (d), the same amount must be shown in column (a))	*	The state of the s	the figure of the first terms of the	
6 Enter the net total of each column as	* * * * *	** 4 32	1	
indicated below:		1 1 1 4 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	I was a first of the	
Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,566,874	47 /2	<u> </u>	, , , , , , , , , , , , , , , , , , ,
b Prior years' undistributed income. Subtract	^ A //		The second of the	
line 4b from line 2b	1	0	• > >	, , , , ,
c Enter the amount of prior years'	4 ~ 100		The same of the sa	7 % 5 %
undistributed income for which a notice of	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
deficiency has been issued, or on which	* * *	*.	5 No. 74 V	
the section 4942(a) tax has been previously	" " "	0	* * * * * * * * * * * * * * * * * * * *	* * * * * * * * * * * * * * * * * * *
assessed d Subtract line 6c from line 6b. Taxable	3 9,	*		* , ,
	· · · · · · · · · · · · · · · · · · ·	0	• • • • • • • • • • • • • • • • • • • •	
amount - see instructions	5° 1,	, 4,		*, *
e Undistributed income for 1996. Subtract line	1/2 / W. J. W. J. W.	* 5	0	•
4a from line 2a. Taxable amount - see instr. f Undistributed income for 1997. Subtract	1	* */ * ,	, , , , , , , , , , , , , , , , , , ,	3
lines 4d and 5 from line 1. This amount must		* * * * *		,
	1.11	·	· · · · · · · · · · · · · · · · · · ·	0
be distributed in 1998		5 ° A A	* * * * * * * * * * * * * * * * * * * *	
7 Amounts treated as distributions out of		Y (Y),	* * * * * ,	٠, , ,
corpus to satisfy requirements imposed by			* **	
section 170(b)(1)(E) or 4942(g)(3)	ļ — — — — — — — — — — — — — — — — — — —	~ · · · · · · · · · · · · · · · · · · ·		7 3 3 3 3
8 Excess distributions carryover from 1992	307,606	() *, *, ** ₂		s .
not applied on line 5 or line 7	307,000	· 200 3 200	and the state of t	The same of the sa
9 Excess distributions carryover to 1998.	2,259,268		*	* * * * * * * * * * * * * * * * * * * *
Subtract lines 7 and 8 from line 6a	2,259,268		4 4 4	1
10 Analysis of line 9:		The second second		
a Excess from 1993 496,93		** ** * * * * * * * * * * * * * * * *	(1)	
b Excess from 1994 454, 31		" " " " " " " " " " " " " " " " " " "	* 3 3 4	
c Excess from 1995 582,54		* * * * * * * * * * * * * * * * * * * *		
d Excess from 1996 596,05				
e Excess from 1997 129,41	7.			

8

3 Grants and Contributions Paid During the Year or Ap	proved for Future Payment			
e Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Som Dunon	
a Paid during the year		[]		
SEE ATTACHED				
			i	
			,	
,				
!				
		:		
			ı	
		{		
Total	<u> </u>	<u> </u>	▶ 3a	0.
b Approved for future payment			<u>P0a</u>	•
NONE				
			}	
<u> </u>	<u> </u>			
Total			▶ 3b	0.

ter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exemp
Program service revenue:	code	Amount	code	Amount	function income
(a)	_	<u> </u>			
(b)	_				
(c)	_	<u>-</u>			_ .
(d)		·			
(e)	_				
(f)	_				
(g) Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash	1		4	}	
investments			14	2,333.	
Dividends and interest from securities			14	2,333.	
Net rental income or (loss) from real estate:	, ,	۶۰,	5 >	28 84 100	
(a) Debt-financed property					
(b) Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other	1			j	
than inventory			18	803,539.	· _
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
(a)	_				
(b)	_		_		
(c)					
(d)	_				
(e)					
Subtotal. Add columns (b), (d), and (e)	<.3) .	821,929.	
TOTAL. Add line 12, columns (b), (d), and (e)				▶ 13	821,9
ee worksheet in line 13 instructions to verify calculations	5.)				
art XVI-B Relationship of Activities to the Ac	complishment of Ex	empt Purposes			
ine No. Explain below how each activity for which	income is reported in	column (e) of Part XV	1-A contrib	outed importantly to the accomp	dishment of
▼ the organization's exempt purposes (other					
					
 					

P	art X	Information Regarding		o and Transactions and R	elationships Wi	ith None	charitable				<u> </u>
1	Did th	ne organization directly or indi		in any of the following with	any other organ	nization	described in section 501(c)	of		Yes	No
·		ode (other than section 501(c								1.,1	
а		sfers from the reporting organ		•		·		}	1],) .
	(1) (, •					1a(1)		x
	. ,	Other assets							a(2)		Х
b		Transactions:						ţ		- S .	,
		Sales of assets to a noncharita	ble exempt or	ganization				(b(1)	1	x
		Purchases of assets from a no						ļ	b(2)		Х
	. ,	Rental of facilities or equipmen							b(3)		X
		Reimbursement arrangements						{	b(4)		X
		oans or loan guarantees							b(5)		X
		Performance of services or me	embership or f	undraising solicitations					b(6)		Х
c		ng of facilities, equipment, ma			es				C		Х
d		answer to any of the above is				ıld alwa	vs show the fair market valu	e of the goods, ot	her as	sets.	
_		rvices given by the reporting o			• •						
		nn (d) the value of the goods,					,				
(a) l	ine no	1		e of noncharitable exempt of	organization	(d) [Description of transfers, trans	sactions, and shar	ring ar	rangem	ients
				N/A		1					
			ţ								
	_										
											
										_	
									_		
2a	Is the	organization directly or indire	ectly affiliated v	with, or related to, one or m	nore tax-exempt	organiz	zations described				
		ction 501(c) of the Code (othe	-			·			Yes		☐ No
b		s," complete the following sch		· CKH						_	_
		(a) Name of organization		(b) Type of org	anization		(c) Descrip	tion of relationshi	 p		
				N/A			<u> </u>				
P	art X	VIII Public Inspection									
1	Enter	the date the notice of available	lity of the anni	ial return anneared in a new	wsnaper -						
2		the name of the newspaper	-	• • •	морарог Р						
3		k here X to indicate the			aner notice regi	ured hy	the instructions. (If the notice	re is not attached	the re	turn	
Ü		e considered incomplete.)	at you have at	monou a copy of the nemop	apor notice requ	unou by	alo mon denono: (m alo non	oo io not ataonoa,	(110 10	· · · · · ·	
\neg			l have examined	this return, including accompar	nying schedules and	d statem	ents, and to the best of my knowl	edge and belief, it is	true, co	rrect,	
1	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.										
ည္		By Irana	(OP)	che	17/20/0	ss	Rendon				
Ĭ	S	ignature of objecer or trustee		/ `	Date	 -	Title				
ĕ		Preparer's \	1		Date /	/	Check if	Preparer's socia	al secu	rity no	
Please Sign Here	Paid Preparer's Use Only	signature	O Se	Smelanh	7/20/	05	self-employed	390 44		-	
ĕ	Og g	Firm's name (or	GOSTROD	KREK, CPA, I	A	<u> </u>	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -			058	
ਕੋ	o ges			AKE BOONE TE		JIጥF	215		<u>~ 4 3</u>		
		and address	RALEIG		, 50			ZIP code ► 2	760	7	
		·	<u></u>	, -, -, -				5545 F 2		·	

JOHN WILLIAM POPE FOUNDATION E.I.N. 58-1691765

1997 FORM PF-990

PART XV, LINE 3A, GRANTS CONTRIBUTIONS

Recipient	Relation Status Purpose	<u>Amount</u>
ACU P.O. Box 29131 Abiline, TX 79699	None Public Grant, Restricted	\$5,000.00
Alexis De Tocqueville Institute 2000 15th St. North, Suite 501 Arlington, VA 22201	None Public Grant, Unrestricted	\$5,000.00
American Academy for Liberal Education 1050 17th Street, NW, Suite 400 Washington, DC 20036	None Public Grant, Unrestricted	\$5,000.00
American Cancer Society P.O. Box 102454 Atlanta, GA 30368	None Public Grant, Unrestricted	\$1,000.00
American Civil Rights Institute P.O. Box 188350 Sacramento, CA 95818	None Public Grant, Unrestricted	\$5,000.00
American Conservative Union Foundation 1007 Cameron Street Alexandria, VA 22314	None Public Grant, Unrestricted	\$10,000.00
Americans for Tax Reform Foundation 1920 L Street, NW, Suite 200 Washington, DC 20036	None Public Grant, Unrestricted	\$5,000.00
Atlas Economic Research Foundation 4048 University Drive, Suite 103 Fairfax, VA 22030-6812	None Public Grant, Unrestricted	\$25,000.00
Big Brothers/Big Sistes Of Gainsville 1155 NW 13th Street Gainsville, FL 32601	None Public Grant, Unrestricted	\$1,000.00
Capitol Research Center 72715th. St., NW 8th Floor Washington, DC 20005-1599	None Public Grant, Unrestricted	\$10,000.00

Recipient	Relation	Status	Purpose	Amount
Carolina Ballet Theatre 887-B Washington Street Raleigh, NC 27605	None	Public Grai	nt, Unrestricted	\$1,000.00
Carolina Fund P.O. Box 309 Chapel Hill, NC 27514	None	Public Gran	nt, Unrestricted	\$1,000.00
Center For Education Reform 1001 Conecticut Avenue, NW, Suite 204 Washington, DC 20036	None	Public Gran	nt, Unrestricted	\$5,000.00
Center For Equal Opportunity 14 Pidgeon Hill Drive, Suite 500 Sterling, VA 20165	None	Public Gra	nt, Unrestricted	\$1,000.00
Chi Phi Fraternity Education Fund Peachtree Road, NE, Suite 1011 Atlanta, GA 30326	None	Public Gra	nt, Unrestricted	\$500.00
Citizens for a Sound Economy 1250 H Street, NW Washington, DC 20005-3908	None	Public Gra	nt, Unrestricted	\$50,000.00
Communities In Schools 277 S Washington Street, Suite 210 Alexandria, VA 22314	None	Public Gra	nt, Unrestricted	\$500.00
Competitive Enterprise Institute Pennsylvania Avenue, SE Washington, DC 20003	None	PublicGra	nt, Unrestricted	\$5,000.00
Council for National Policy 311 Massachusetts Ave, NE Washington, DC 20036	None	PublicGra	nt, Unrestricted	\$5,000.00
Daniel's PTA 2816 Oberlin Road Raleigh, NC 27608	None	Public Gra	nnt, Unrestricted	\$2,500.00

Recipient	Relation Status	Purpose	Amount
Defenders Of Property Rights 6235 33rd Street, NW Washington, DC 20015	None Public	Grant, Unrestricted	\$5,000.00
Eagle Forum Education Center P.O. Box 618 Alton, IL 62002	None Public	Grant, Unrestricted	\$5,000.00
Education and Research Institute 800 Maryland Avenue, NE Washington, DC 20002	None Public	Grant, Unrestricted	\$5,000.00
Family Research Council 700 Thirteenth Street, NW, Suite 500 Washington, DC 20005	None Public	Grant, Unrestricted	\$5,000.00
Foundation Endowment 611 Cameron Street Alexandria, VA 22314	None Public	Grant, Unrestricted	\$1,000.00
Frankie Lemmon School Glenwood Avenue Raleigh, NC 27608	None Publice	Grant, Unrestricted	\$1,000.00
Free Congress Foundation 717 Second Street, NW Washington, DC 20002	None Public	Grant, Unrestricted	\$20,000.00
Free Nation Foundation 111 West Corbin Street Hillsborough, NC 27278	None Publice	Grant, Unrestricted	\$500.00
Full Gospel Tabernacle 155 Falconridge Cres NE Calgary, Alberta T3J 1Z9, Canada	None Public	Grant, Unrestricted	\$25,000.00
Fund for American Studies 1526 Eighteenth Street, NW Washington, DC 20036	None Public	Grant, Unrestricted	\$5,000.00

Recipient	Relation	<u>Status</u>	<u>Purpose</u>	Amount
Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20036	None	PublicGran	nt, Unrestricted	\$50,000.00
Hudson Institute Herman Kahn Center, P.O. Box 26-919 Indianapolis, IN	None	Public Gran	nt, Unrestricted	\$1,000.00
Institute For Children 110 Human Ecology Lansing, MI 48824	None	Public Grar	nt, Unrestricted	\$5,000.00
Institute for Civil Society 42 Glen Avenue Newton Centre, MA 02459	None	Public Gran	nt, Unrestricted	\$10,000.00
Institute for Health Freedom 1825 Eye Street, NW, Suite 400 Washington, DC 20006	None	Public Gran	nt, Unrestricted	\$5,000.00
Institute for Humane Studies 4084 University Drive, Suite 101 Fairfax, VA 22030-6812	None	Public Gran	nt, Unrestricted	\$15,000.00
Institute for Humane Studies 4084 University Drive, Suite 101 Fairfax, VA 22030-6812	None	Public Gra	ant, Restricted	\$15,000.00
Institute for Justice 1001 Pennsylvania Ave., NW, Suite 200 S. Washington, DC 20004-2505	None	Public Grai	nt, Unrestricted	\$50,000.00
Institute for Policy Innovations 250 S. Stemmons Lewisville, TX 75067	None	Public Gra	nt, Unrestricted	\$1,000.00
Intercollegiate Studies Institute, Inc. South Byrn Mawr Avenue Byrn Mawr, PA 19010	None	Public Gra	nt, Unrestricted	\$10,000.00

Recipient	Relation Status Purpose	Amount
Jesse Helms Center Foundation Wingate College Monroe, NC	None Public Grant, Unrestricte	d \$25,000.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Grant, Unrestricte	d \$30,000.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Grant, Unrestricte	d \$50,000.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Restricted Pope Center	\$2,500.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Grant, Unrestricte	d \$10,000.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Grant, Unrestricte	ed \$31,250.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Grant, Unrestricte	ed \$60,000.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Grant, Unrestricte	ed \$60,000.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Restricted Pope Center	\$31,000.00
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public Grant, Unrestricte	ed \$25,000.00

Recipient	Relation Status	Purpose	Amount
John Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None PublicC	Grant, Unrestricted	\$10,000.00
Lacy's PTA 1904 Victoria Road Raleigh, NC 27608	None Public	Grant, Unrestricted	\$2,500.00
Landmark Legal Foundation 19415 Deerfield Avenue, Suite 312 Leesburg, VA 20176	None Public	Grant, Unrestricted	\$5,000.00
Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public	Restricted Pope Center	\$31,250.00
Locke Foundation P.O. Box 17822 Raleigh, NC 27619	None Public	Grant, Unrestricted	\$60,000.00
Lundy Chair Of The Philosophy Of Business - Campbell University P.O. Box 1145 Buies Creek, NC 27506	None Public	Grant, Unrestricted	\$5,000.00
Manhattan Institute For Policy Research Spring Street New York, NY 10012-9945	None Public	Grant, Unrestricted	\$1,000.00
National Center For Policy Analysis 12655 N Central Expressway, Suite 720 Dallas, TX 75243	None Public	Grant, Unrestricted	\$10,000.00
National Right to Work 8001 Braddock Road Springfield, VA 22160	None Publice	Grant, Unrestricted	\$5,000.00
NC Depressive & Manic Depressive Assoc 3900 Arrow Drive Raleigh, NC 27612	None Publice	Grant, Unrestricted	\$1,000.00

	Recipient	Relation	<u>Status</u>	Purpose	Amount
NCTU 3901 Barrett Driv Raleigh, NC 276		None	Public Gran	nt, Unrestricted	\$5,000.00
North Carolina C P.O. Box 31522 Raleigh, NC 276		None	Public Gran	nt, Unrestricted	\$1,000.00
North Carolina C P.O. Box 5086 Greensboro, NC	ouncil On Economic Education	None	Public Gran	nt, Unrestricted	\$1,000.00
NC Family Policy P.O. Box 20607 Raleigh, NC 276	•	None	Public Grai	nt, Unrestricted	\$20,000.00
North Carolina S 2 E South Street Raleigh, NC 276		None	Public Gra	nt, Unrestricted	\$10,000.00
North Carolina T 3901 Barrett Driv Raleigh, NC 276	•	l None	Public Gra	nt, Unrestricted	\$5,000.00
NC Theater One East South S Raleigh, NC 276		None	Public Gra	nt, Unrestricted	\$1,000.00
Occoneechee Co P.O. Box 41229 3231 Atlantic Av Raleigh, NC 276		None	Public Gra	nt, Unrestricted	\$5,000.00
Pacific Research Post Street San Francisco, C	Institute for Public Policy A 94108	None	PublicGra	nt, Unrestricted	\$5,000.00
Philanthrophy Ro 320 North Merid Indianapolis, IN	ian Street	None	Public Gra	int, Unrestricted	\$5,000.00

JOHN WILLIAM POPE FOUNDATION E.I.N. 58-1691765 1997 FORM PF-990

PART XV, LINE 3A, GRANTS CONTRIBUTIONS

Recipient	Relation St	tatus	Purpose	Amount
Reason Foundation 2716 Ocean Park Boulevard Santa Monica, CA 90405	None Pu	ublic Grant	t, Unrestricted	\$15,000.00
Social Philosophy & Policy Center Bowling Green University Bowling Green, OH 43403-0188	None Pu	ublic Grant	t, Unrestricted	\$1,000.00
Southeastern Legal Foundation Chamblee-Tucker Road,Bldg 4 Atlanta, GA 30341	None Pu	ublic Grant	t, Unrestricted	\$2,500.00
Tax Foundation 1250 H Street, NW, Suite 750 Washington, DC 20005-3908	None Pu	ublic Gran	t, Unrestricted	\$10,000.00
The Acton Institute 161 Ottawa Ave, NW, Suite 405-K Grand Rapids, MI 49502-3404	None Pu	ublic Gran	t, Unrestricted	\$2,500.00
The Asheville School 360 Asheville School Road Asheville, NC 28806	None Po	ublic Gran	t, Unrestricted	\$5,000.00
The Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5430	None P	ublic Gran	t, Unrestricted	\$50,000.00
The Federalist Society K Street, NW Washington, DC 20006	None P	ublic Gran	t, Unrestricted	\$5,000.00
The Foundation Endowment 611 Cameron Street Alexandria, VA 22314	None P	ublic Gran	at, Unrestricted	\$1,000.00
The Fraser Institute 626 Bute Street Vancouver, British Columbia V6E 3M1 Canada		ublic Gran	nt, Unrestricted	\$1,000.00

Recipient	Relation	Status	<u>Purpose</u>	Amount
The Leadership Institute 8001 Braddock Road, Suite 502 Springfield, VA 22151	None	Public Gran	at, Unrestricted	\$1,000.00
The Progress & Freedom Foundation 1401 H Street, NW, Suite 1075 Washington, DC 20005	None	Public Gran	nt, Unrestricted	\$1,000.00
U.S. Term Limits 1511 K Street, NW Washington, DC 20005	None	Public Gran	nt, Unrestricted	\$10,000.00
UNC Lineberger Cancer Research School of Medicine CB # 7295 University of North Carolina at Chapel Hill Chapel Hill, NC 27599-7295	None	Public Grar	nt, Unrestricted	\$1,000.00
Virginia Episcopal School P.O. Box 408 Lynchburg, VA 24505	None	Public Grar	nt, Unrestricted	\$5,000.00
Wake Education Partnership 706 Hillsborough Street, Suite A Raleigh, NC 27603	None	Public Gran	nt, Unrestricted	\$12,000.00
Washington Legal Foundation 1705 N Street, NW Washington, DC	None	Public Gra	nt, Unrestricted	\$25,000.00
White Memorial Presbyterian Church Oberlin Road Raleigh, NC 27608	None	Public Gran	nt, Unrestricted	\$10,000.00

\$1,049,500.00

FORM 990-PF		TIONS OF \$500 ON PART I, LI		RE	STATEMENT	1
CONTRIBUTOR'S NAME	CONTRIBU	TOR'S ADDRESS		DATE O GIFT		
JOHN W POPE	3401 GRE RALEIGH,	SHAM LAKE ROA NC 27608	D -	08/05/		00.
JAMES ARTHUR POPE		SHAM LAKE ROA NC 27608	D -	01/11/	97 53,0	00.
AMANDA J POPE	3401 GRE RALEIGH,	SHAM LAKE ROA NC 27608	D -	11/22/	97 53,00	00.
				08/25/	97 10,50	68.
FORM 990-PF INTEREST (ON SAVINGS AN	D TEMPORARY C	ASH INVE	STMENTS	STATEMENT	2
SOURCE					AMOUNT	
VARIOUS				•	2,3	33.
TOTAL TO FORM 990-PF,	PART I, LINE	3, COLUMN A		•	2,3	33.
FORM 990-PF D	IVIDENDS AND	INTEREST FROM	SECURIT	ries	STATEMENT	3
SOURCE		GROSS AMOUNT		AL GAINS	COLUMN (A)
OLDE	_	16,057.		0.	16,0	57.
TOTAL TO FM 990-PF, PA	RT I, LN 4	16,057.		0.	16,0	57.

FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTANT	270.	270.		0.
TO FORM 990-PF, PG 1, LN 16B =	270.	270.		0.
FORM 990-PF	TAX	ES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	13,319.	13,319.		0.
mo mony 000 nm na 1 10	12 210	13,319.		0.
TO FORM 990-PF, PG 1, LN 18 =	13,319.	=======================================		
<u>-</u>	OTHER E			STATEMENT 6
TO FORM 990-PF, PG 1, LN 18 FORM 990-PF DESCRIPTION			(C) ADJUSTED NET INCOME	STATEMENT 6 (D) CHARITABLE
FORM 990-PF	OTHER E	XPENSES (B) NET INVEST- MENT INCOME	(C) ADJUSTED	STATEMENT 6 (D) CHARITABLE
FORM 990-PF DESCRIPTION	OTHER E (A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME 1,464.	(C) ADJUSTED	STATEMENT 6 (D) CHARITABLE PURPOSES
FORM 990-PF DESCRIPTION MISCELLANEOUS TO FORM 990-PF, PG 1, LN 23	OTHER E. (A) EXPENSES PER BOOKS 1,464.	(B) NET INVEST- MENT INCOME 1,464.	(C) ADJUSTED	STATEMENT 6 (D) CHARITABLE PURPOSES 0.
FORM 990-PF DESCRIPTION MISCELLANEOUS	OTHER E (A) EXPENSES PER BOOKS 1,464.	(B) NET INVEST- MENT INCOME 1,464. 1,464.	(C) ADJUSTED NET INCOME	STATEMENT 6 (D) CHARITABLE PURPOSES 0.
FORM 990-PF DESCRIPTION MISCELLANEOUS TO FORM 990-PF, PG 1, LN 23 FORM 990-PF	OTHER E (A) EXPENSES PER BOOKS 1,464.	(B) NET INVEST- MENT INCOME 1,464. 1,464.	(C) ADJUSTED NET INCOME	STATEMENT 6 (D) CHARITABLE PURPOSES 0. 0. STATEMENT 7

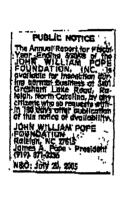
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AFFIDAVIT OF PUBLICATION

NORTH CAROLINA. Wake County. So.

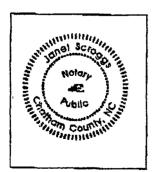
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Before the undersigned, a Notary Public of Chatham County North Carolina, duly commissioned and authorized to administer oaths, affirmations, etc., personally appeared Donna Clayton, who, being duly sworn or affirmed, according to law, doth depose and say that she is Billing Manager-Legal Advertising of The News and Observer a corporation organized and doing business under the Laws of the State of North Carolina, and publishing a newspaper known as The News and Observer, in the City of Raleigh County and State aforesaid, the said newspaper in which such notice, paper, document, or legal advertisement was published was, at the time of each and every such publication, a newspaper meeting all of the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of Section 1-597 of the General Statutes of North Carolina, and that as such she makes this affidavit; that she is familiar with the books, files and business of said corporation and by reference to the files of said publication the attached advertisement for JOHN POPE FOUNDATION was inserted in the aforesaid newspaper on dates as follows: 07/20/05

Account Number: 87133040

The above is correctly copied from the books and files of the aforesaid Corporation and publication.



Billing Manager-Legal Advertising

Sworn or affirmed to, and subscribed before me, this 2 day of JULY , 2005 AD

In Testimony Whereof, I have hereunto set my hand and affixed my official scal, the day and year aforesaid.

My commission expires 14th of March 2009.