Citizen Audit.org

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

2000

| For | cal | endar year 2 | 000, or tax ye | ar beginning | JUL | 1, 2000 | | , and end | ding . | JUN 30, 2 | 001 | I | |
|------------|----------------------|---------------------------|-------------------------------------|---------------------------------|------------|--|------------------|----------------------|----------------------|---|-----------------------|--|----------------|
| - | | ck all that ap | | Initial return | | Final return | | Amended retur | | Address change | | Name char | nge |
| 5 | | | of organization | on | | | | | | A Employer identifi | cation i | | |
| E 0. | lab | | | | | | | | | | | | |
| <u> </u> | therv | | | | | NDATION | | | | 58-1691 | <u> 765</u> | | |
| ź | pri | 1 | | | | elivered to street address) | | 1 | Room/suite | B Telephone number | | | |
| | or ty e So | Acific JEU | | HAM LAF | E ROA | .D | | | | (919) 876-6000 | | | |
| | • | tions City o | | and ZIP code | | | | | | C If exemption application is pending, check here | | | |
| | 01 | | | NC 276 | | | | | | D 1. Foreign organi 2. Organizations me | | | > |
| H | | ck type of org | | mpt charitable t | | empt private foundati Other taxable private f | | tion | | Organizations me check here and a | ttach con | nputation | - |
| <u></u> | | | of all assets at | | J Accounti | | | Accru | <u></u> | E If private foundate | on statu | us was terminated | |
| | | | Part II, col. | | | ther (specify) | asii | Accid | | under section 50 | | - | |
| | | 16) ► \$ | | | | mn (d) must be on (| ash b | pasis.) | | F If the foundation under section 50 | IS IN a 6 7(h)/1)/ | 0-month termination B) check here | on |
| | | | | and Expenses | , | | т | , | | | | (d) Disburseme | ents |
| _ | | (The tot | al of amount | ts in columns necessarily ed | (b), | (a) Revenue and expenses per | | (b) Net inv incor | | (c) Adjusted ne income | et | for charitable purposes | е |
| | | the amo | unts in colui | mn (a).) | juai | books | _ | IIIOOI | 110 | N/A | | (cash basis on | ıly) |
| | | 1 Contribution | is, gifts, grants, | etc , received | | 1,203,33 | 36. | | | | | STATEMENT | r 1 |
| | 2 | 2 Distribution | ns from split- | interest trusts | | | | | | | | STATEMENT | г 2 |
| | : | 3 cash invest | savings and tem ments | porary | | 21,03 | | | L,034. | | | STATEMENT | |
| | 4 | 4 Dividends | and interest f | rom securities | - | 91,72 | 27. | 91 | L,727. | | | STATEMENT | r 4 |
| | { | 5a Gross ren | • | | | | | | | | | | |
| | ١. | Net gain or | come or (loss) loss) from sale o | of assets not on |) | C 17C 7 | | | | | | | |
| 9 | ₽ ' | b Gross sales | price for all | 7 205 | 083. | 6,176,74 | <u> </u> | | | | | | |
| | | assets on li | | | 003. | | -+ | 6 176 | 5,747. | | -+ | · · · · · · · · · · · · · · · · · · · | |
| ć | 일 ; | | term capital g | | • | | | | , / 4 / • | RECEIVED IN | T CH | RRES | |
| | | | odifications | w | • | | | | | IRS OSC | -50 | 2 | |
| | 10 | 0a Gross sales | less returns | ſ | • | | 1 | | | | | | |
| | | b Less Cost | | | | | | > | | JUL 🕱 8 | 288 | 5 | |
| | | c Gross pro | fit or (loss) | | | | | | | | | | |
| , | 1 | | - | | | | | | | OCDEN. | | | |
| } | 1 | | d lines 1 throu | ıgh 11 | | 7,492,8 | | 6,289 | <u>9,508.</u> | OGDEN, | UIA | !' | |
| - | 1: | • | | lirectors, trustees, | etc | | 0. | | 0. | | | | 0. |
| - | - 1 | | loyee salaries | - | | | | | | | | | |
| 2 | un I | 5 Pension p 6a Legal fees | lans, employe | e Denems . | • | | | | | | | | |
| | | b Accounting | | STI | MT 5 | 10,1 | 85 | 1 (| 0,185. | AFAIT I | TEL | NIT | 0. |
| | 취 | | essional fees | | J. | 10,1 | 33. | <u>_</u> | 0,100. | | #57 | | |
|) ; | 9 1 | 7 Interest | | | | | | | | 19 E | | - - - - - - - - - - | |
| <u> </u> | 1 25 | 8 Taxes | | | • | | | | - | AIH2 | 1 8 7 | 105 | |
| | [일] | 9 Depreciat | on and deplet | tion | | | | | | | | _ | |
|) . | Administrative Exper | Occupano | | , | | | | | | TPR | | | |
| ₽ù : | <u> </u> | - | nferences, an | • | | | | | | 00 | DE | N / | |
| | E 2 | - | nd publicatior | | | 0.1 | | | | | | · | |
| : | <u>-</u> - | 3 Other exp | • | • | мт б | 2,1 | <u> 48.</u> | <u> </u> | <u>2,128.</u> | | | | 0. |
| | e 2 | - | rating and ad . Add lines 13 | | | 12,3 | 12 | 1 | 2,313. | | | | ۸ |
| (| 5, | - | ons, gifts, gra | - | ٠ | 1,688,6 | | | <u>4,313.</u> | | | 1,688, | <u>0.</u> |
| | - 1 | | | sbursements. | • | 1,000,0 | 5 5 6 | | | | | 1,000, | 555 |
| | _ - | - | 24 and 25 | | | 1,700,9 | 79. | 1 | 2,313. | , | | 1,688, | 666. |
| _ | 2 | | ine 26 from li | ne 12: | | | | | | | | | <u> </u> |
| | | a Excess o | revenue ove | r expenses and | d | | | | | | | | |
| | | disburse | | | · | 5,791,8 | 65. | | | | | | |
| | | | | 6 (if negative, ent | - | | | 6,27 | <u>7,195.</u> | | | <u> </u> | |
| - | <u></u> | _ c Adjusted | net income (| (if negative, enter | 0-) | <u> </u> | | | RCVD | N/A | 4 - | | - (0.55) |

| For | n 99 | O-PF (2000) JOHN WILLIAM POPE FOUNDA | 58-1 | 58-1691765 Page 2 | | | |
|-------------------------|------|--|--------------------|-------------------|-----------------------|--|--|
| D. | art | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of y | /ear | | |
| | ai L | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value | | |
| | 1 | Cash - non-interest-bearing | 23,174. | 5,545. | 5,545. | | |
| | 2 | Savings and temporary cash investments | 230,358. | 6,039,852. | 6,039,852. | | |
| 1 | 3 | Accounts receivable ▶ | | 1 | | | |
| | | Less; allowance for doubtful accounts ▶ | | | | | |
| | 4 | Pledges receivable ► | | | _ | | |
| | | Less: allowance for doubtful accounts ▶ | | | | | |
| | 5 | Grants receivable | | | | | |
| | - | Receivables due from officers, directors, trustees, and other | | | | | |
| | Ť | diagnal find narrana | - | | | | |
| | 7 | Other notes and loans receivable | | | | | |
| | • | Less: allowance for doubtful accounts | | | | | |
| | ۰ | Inventorios for colo or uso | | | | | |
| ts | _ | · · · · · · · · · · · · · · · · · · · | | | | | |
| Assets | | Prepaid expenses and deferred charges Investments - U.S. and state government obligations | | | | | |
| ۷ | | · · · · · · · · · · · · · · · · · · · | 222 200 | 222 200 | 6 741 DEE | | |
| | | Investments - corporate stock STMT 7 | 223,289. | 223,289. | 6,741,055. | | |
| | | Investments - corporate bonds | | | , , | | |
| | 11 | Investments - land, buildings, and equipment basis | | | | | |
| | | Less accumulated depreciation | | | | | |
| | | Investments - mortgage loans | | | | | |
| | | Investments - other | | | | | |
| | 14 | Land, buildings, and equipment basis ▶ | | | | | |
| | | Less accumulated depreciation | | | | | |
| | 15 | Other assets (describe ►) | | | | | |
| | | | | | | | |
| | 16 | Total assets (to be completed by all filers) | 476,821. | 6,268,686. | <u> 12,786,452.</u> | | |
| | 17 | Accounts payable and accrued expenses | | | • | | |
| | 18 | Grants payable | | | v | | |
| တ္သ | 19 | Deferred revenue | | | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | - | | |
| abi | 21 | Mortgages and other notes payable | | | | | |
| Ë | | Other liabilities (describe) | | | | | |
| | | | | | * | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | · | | |
| _ | | Organizations that follow SFAS 117, check here | | | | | |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | | | |
| ŝ | 24 | Unrestricted | | | | | |
| auc | 25 | Temporarily restricted | | | | | |
| Bal | 26 | D | | | , | | |
| 豆 | 20 | Organizations that do not follow SFAS 117, check here | | | | | |
| Ξ | | and complete lines 27 through 31. | | | | | |
| ğ | 27 | Capital stock, trust principal, or current funds | 0. | 0. | | | |
| Assets or Fund Balances | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | | | |
| Ass | l | Retained earnings, accumulated income, endowment, or other funds | 476,821. | 6,268,686. | | | |
| Net/ | 29 | | 476,821. | 6,268,686. | | | |
| Z | 30 | Total net assets or fund balances | 470,021. | 0,200,000. | | | |
| | 01 | Total liabilities and net assets/fund balances | 476,821. | 6,268,686. | | | |
| = | | | • | 0,200,000 | | | |
| P | art | III Analysis of Changes in Net Assets or Fund B | alances | | | | |
| 1 | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | | | |
| | (mu | st agree with end-of-year figure reported on prior year's return) | | | 476,821. | | |
| 2 | Ente | er amount from Part I, line 27a | •• | 2 | 5,791,865. | | |
| 3 | Oth | | | 3 | 0. | | |
| 4 | | lines 1, 2, and 3 | | 4 | 6,268,686. | | |
| 5 | | reases not included in line 2 (itemize) | | 5 | 0. | | |
| 6 | Tota | al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | olumn (b), line 30 | 6_ | 6,268,686. | | |
| | | | | | Erom QQN-PF (2000) | | |

| , 2-story brick w | (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | | | | ļ P- | ow acquired Purchase Donation | (c) Dat (mo. | te acquired , day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--|---|---|--|--|---------------------------------|-----------------------------------|--|
| FAMILY DOLLAR | STOCK | | | | Ĺ | D | VAR | IOUS | VARIOUS |
| | | | | | | | | | |
| | | | | | | | | | 1 |
| | | | | | | | | | |
| (e) Gross sales price | | preciation allowed (or allowable) | | t or other basis epense of sale | 1 | | (h) (e) p | Gain or (loss lus (f) minus | s) (g) |
| 7,285,083. | | | | 1,108,33 | 6. | | | | 6,176,74 |
| .,, | T | | - | 27200755 | • | | | | 0/1/0//1 |
| | | | | | | | | | |
| | | | | | | | | | |
| <u> </u> | <u> </u> | | | | | | | | |
| Complete only for assets showi | Τ' | | | | | | | (Col. (h) gair ut not less tha | |
| (i) F.M.V. as of 12/31/69 | | Adjusted basis is of 12/31/69 | | cess of col. (i) col. (j), if any | | | Loss | es (from col. | (h)) |
| | | | 010. | | | | | | 6,176,74 |
| | | | | | | | | | 0,1/0,/4 |
| | | | | | + | ··· | | . | |
| | | | | | | | | | |
| | | | | | | | | | |
| Capital gain net income or (net c | apital loss). | { If gain, also en If (loss), enter | ter in Part I, line 7 -0- in Part I, line | ⁷ } | | 2 | | | 6,176,74 |
| Net short-term capital gain or (lo | ss) as define | ed in sections 1222(5) | | | | | | | |
| If gain, also enter in Part I, line 8 | , column (c), | | | | - k I | ļ | | | |
| IT (IOSS) enter •U• IN Part 1: line 8 | | | | | r i | 0 | | NT / 7 | \ |
| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to | Section 4940 re foundation this part blan | O(e) for Reduced Tax of the section | n 4940(a) tax on | net investment ir | | | | N/ <i>I</i> | |
| r optional use by domestic privat ection 4940(d)(2) applies, leave t is the organization liable for the s Yes," the organization does not gi | Section 4940 The foundation this part blan ection 4942 audify under s | (e) for Reduced Tax on subject to the section is. It is subject to the section is. It is is a subject to the section is in the distributable section 4940(e). Do not not the section is in the | n 4940(a) tax on e amount of any y ot complete this p | net investment in year in the base p part. | eriod? | | | | |
| art V Qualification Under S r optional use by domestic privat ection 4940(d)(2) applies, leave to is the organization liable for the s | Section 4940 The foundation this part blan ection 4942 audify under s | O(e) for Reduced Tax of its subject to the section ik. Itax on the distributable section 4940(e). Do no in for each year; see insection is seed to the section of the section is seed to the section its seed in seed to the section its seed in seed to the section its seed | n 4940(a) tax on e amount of any y ot complete this p | net investment in year in the base p part. | eriod? | | | | Yes X |
| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to section 4940(d)(2) applies, leave to section 4940(d)(2) applies, leave to section 4940(d)(2) applies, leave to set the organization does not go to section the appropriate amount in (a) Base period years Calendar year (or tax year beginn | Section 4940 re foundation this part blan ection 4942 ualify under s each column | O(e) for Reduced Tax of its subject to the section ik. Itax on the distributable section 4940(e). Do not in for each year; see insection 4940(e). | n 4940(a) tax on e amount of any y ot complete this p structions before | net investment in year in the base p part. | eriod? ies. (c) | ritable-use ass | ets | | (d) ibution ratio ivided by col. (c)) |
| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to sthe organization liable for the set organization does not give the appropriate amount in Base period years calendar year (or tax year beginn 1999 | Section 4940 re foundation this part blan ection 4942 ualify under s each column | o(e) for Reduced Tax of its subject to the section its. tax on the distributable section 4940(e). Do not its for each year; see insection 4940(e). Adjusted qualifying of 2,0 | e amount of any yot complete this particular before distributions | net investment in year in the base p part. making any entri | eriod? ies. (c) onchar | ritable-use ass | ets | | (d) ibution ratio ivided by col. (c)) • 22590 |
| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(| Section 4940 re foundation this part blan ection 4942 ualify under s each column | o(e) for Reduced Tax of its subject to the section its. tax on the distributable section 4940(e). Do not its for each year; see insection 4940(e). Adjusted qualifying of 1, 7 | e amount of any yot complete this pertructions before distributions 189,993. | net investment in year in the base p part. making any entri | eriod? ies. (c) onchar 9 | table-use ass | ets 52. | | (d) ibution ratio ivided by col. (c)) . 22590 . 15294 |
| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to s the organization liable for the s fes," the organization does not go Enter the appropriate amount in Base period years Calendar year (or tax year beginn 1999 1998 1997 | Section 4940 re foundation this part blan ection 4942 ualify under s each column | o(e) for Reduced Tax of its subject to the section its. tax on the distributable section 4940(e). Do not its for each year; see instance (b) Adjusted qualifying of 1, 7 | e amount of any yet complete this perfections before distributions 189,993. | net investment in year in the base p part. making any entri Net value of no | ies. (c) conchar 9 11 | ntable-use ass , 251 , 8! , 114 , 90 , 319 , 24 | ets 52. 00. | | (d) ibution ratio ivided by col. (c)) . 22590 . 15294 |
| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to state organization liable for the series," the organization does not go Enter the appropriate amount in Base period years Calendar year (or tax year beginn 1999 1998 1997 1996 | Section 4940 re foundation this part blan ection 4942 ualify under s each column | expected to the section of the secti | e amount of any yot complete this perfections before distributions $189,993$. $100,000$. $100,000$. | net investment in year in the base p part. making any entri Net value of no | eriod? ies. (c) onchar 9 11 19 | itable-use ass , 251 , 8! , 114 , 90 , 319 , 24 | ets 52. 00. 46. | | (d) ibution ratio ivided by col. (c)) . 22590 . 15294 . 05586 . 11500 |
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| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to stee organization liable for the series," the organization does not give Enter the appropriate amount in Base period years Calendar year (or tax year beginn 1999 1998 1997 1996 1995 | Section 4940 re foundation this part blan ection 4942 ualify under s each column | o(e) for Reduced Tax of its subject to the section its. tax on the distributable section 4940(e). Do not its for each year; see ins. (b) Adjusted qualifying of 1, 7, 1, 0, 0, 8 | e amount of any yet complete this pertructions before distributions 189,993. | net investment in year in the base p part. making any entri | eriod? ies. (c) ponchar 9 11 19 8 | ntable-use ass , 251 , 8! , 114 , 90 , 319 , 24 , 914 , 94 , 884 , 4! | ets 52. 00. 46. | Distr (col. (b) d | (d) ibution ratio ivided by col. (c)) . 22590 . 15294 . 05586 . 11500 . 17723 |
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| r optional use by domestic private ection 4940(d)(2) applies, leave to sthe organization liable for the stress," the organization does not greater the appropriate amount in Base period years Calendar year (or tax year beginn 1999 1998 1997 1996 1995 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existence in the stress of the stress o | Section 4940 re foundation this part blan ection 4942 ualify under s each column ing in) | s subject to the section is subject to the section 4940(e). Do not not for each year; see insufficient (b) Adjusted qualifying (c) 2,0 1,7 1,0 1,0 8 | e amount of any yet complete this perfections before distributions $189,993$. $100,000$. | net investment in year in the base p part. making any entri Net value of no | eriod? ies. (c) onchar 9 11 19 8 4 | table-use ass , 251 , 8! , 114 , 90 , 319 , 24 , 914 , 94 , 884 , 4! | ets 52. 00. 46. 44. 55. | Distr (col. (b) d | (d) ibution ratio ivided by col. (c)) . 22590 . 15294 . 05586 . 11500 . 17723 . 72694 . 14538 |
| r optional use by domestic private ection 4940(d)(2) applies, leave to stee organization liable for the stee," the organization does not generate the appropriate amount in Base period years Calendar year (or tax year beginn 1999 1998 1997 1996 1995 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe Multiply line 4 by line 3 | Section 4940 The foundation this part blan ection 4942 The each column ing in) The seach column ing in) The seach column ing in) The seach column ing in ing in in in ing in in ing in in ing in ing in ing in ing in ing in in ing in ing in | o(e) for Reduced Tax of its subject to the section its subject to the section its. tax on the distributable section 4940(e). Do not not each year; see instance of the section 4940(e). The section 4940(e) is seen in for each year; see instance of the section 4940(e). Do not not each year; see instance of the section 4940(e). Do not not not not not not not not not no | e amount of any yot complete this pertructions before distributions (89,993.700,000.79,241.65,711. | net investment in year in the base p part. making any entri Net value of no | eriod? ies. (c) onchar 9 11 19 8 4 | table-use ass , 251 , 8! , 114 , 90 , 319 , 24 , 914 , 94 , 884 , 4! | ets 52. 00. 46. 44. 55. | Distr (col. (b) d | Yes X (d) ibution ratio ivided by col. (c)) . 22590 . 15294 . 05586 . 11500 . 17723 . 72694 . 14538 8,090,47 |
| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to state organization liable for the size of the organization does not generate the appropriate amount in (a) Base period years Calendar year (or tax year beginn 1999 1998 1997 1996 1995 Total of line 1, column (d) Average distribution ratio for the | Section 4940 The foundation this part blan ection 4942 The each column ing in) The seach column ing in) The seach column ing in) The seach column ing in ing in in in ing in in ing in in ing in ing in ing in ing in ing in in ing in ing in | o(e) for Reduced Tax of its subject to the section its subject to the section its. tax on the distributable section 4940(e). Do not not each year; see instance of the section 4940(e). The section 4940(e) of the section 4940(e) of the section 4940(e) of the section 4940(e). Do not not not each year; see instance of the section 4940(e) of the section 4940(e) of the section 4940(e). Do not not not not not not not not not no | e amount of any yot complete this pertructions before distributions (89,993.700,000.79,241.65,711. | net investment in year in the base p part. making any entri Net value of no | eriod? ies. (c) onchar 9 11 19 8 4 | table-use ass , 251 , 8! , 114 , 90 , 319 , 24 , 914 , 94 , 884 , 4! | ets 52. 00. 46. 44. 55. | Distr (col. (b) d | (d) ibution ratio ivided by col. (c)) . 22590 . 15294 . 05586 |
| art V Qualification Under S r optional use by domestic private ection 4940(d)(2) applies, leave to section 4940(d)(a) Base period years Calendar year (or tax year beginn 1999 1998 1998 1997 1996 1995 Total of line 1, column (d) Average distribution ratio for the the foundation has been in exist. Enter the net value of noncharitate Multiply line 4 by line 3 Enter 1% of net investment inco Add lines 5 and 6 | Section 4940 The foundation of this part blan ection 4942 The each column ing in the column in the c | experience of the section 4940(e). Do not not not each year; see instance of the section 4940(e). Do not not not each year; see instance of the section 4940(e). Do not not not not not not not not not no | e amount of any yet complete this per structions before distributions 189,993. 200,000. 279,241. 25,220. 365,711. | net investment in year in the base p part. making any entri Net value of no | eriod? ies. (c) onchar 9 11 19 8 4 | table-use ass , 251 , 8! , 114 , 90 , 319 , 24 , 914 , 94 , 884 , 4! | ets 52. 00. 46. 44. 55. | Cool. (b) d | (d) ibution ratio (vided by col. (c)) . 22590 . 15294 . 05586 . 11500 . 17723 . 72694 . 14538 8,090,47 1,176,27 62,77 1,239,04 |
| r optional use by domestic private ection 4940(d)(2) applies, leave to sthe organization liable for the stres," the organization does not give Enter the appropriate amount in Base period years Calendar year (or tax year beginn 1999 1998 1997 1996 1995 Total of line 1, column (d) Average distribution ratio for the foundation has been in existence the net value of noncharitation of net investment income the foundation of the stress of net investment income the foundation of the stress of net investment income for the stress of the stress of net investment income for the stress of the | Section 4940 The foundation this part blan ection 4942 The each column ing in) The seach column ing in in its individual ing in its ind | o(e) for Reduced Tax of its subject to the section its. Itax on the distributable section 4940(e). Do not its for each year; see ins. Adjusted qualifying of 1, 7, 1, 0, 1, 0, 1, 0, | e amount of any yot complete this pertructions before distributions (89,993.700,000.79,241.65,711. | net investment in year in the base plart. making any entri Net value of no | (c) onchar 9 11 19 8 4 | ntable-use ass , 251 , 8! , 114 , 90 , 319 , 24 , 914 , 94 , 884 , 4! ars | ets 52. 00. 46. 44. 55. | Distr (col. (b) d | Yes X (d) ibution ratio ivided by col. (c)) . 22590 . 15294 . 05586 . 11500 . 17723 . 72694 . 14538 8,090,47 1,176,27 |

| _ | 990-PF (2000) JOHN WILLIAM POPE FOUNDATION | 58-16917 | | | age 4 |
|----|---|------------------|-----------|-------|-----------|
| | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4 | 948 - see in | struc | tion | <u>s)</u> |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | | | |
| | Date of ruling letter: (attach copy of ruling letter if necessary-see instructions) | | | | |
| b | Domestic organizations that meet the section 4940(e) requirements in Part V, check here X and enter 1% | 1 | 62 | 77 | 2. |
| | of Part I, line 27b | 1 | | | |
| | All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | | | ^ |
| | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | | | 7.0 |
| - | Add lines 1 and 2 | 3 | 62 | 77 | |
| | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | 0. |
| | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 62 | 7.7 | 12. |
| | Credits/Payments; | | | | |
| | 2000 estimated tax payments and 1999 overpayment credited to 2000 6a | - | | | |
| | Exempt foreign organizations - tax withheld at source | - | | | |
| | Tax paid with application for extension of time to file (Form 8868) | 4 1 | | | |
| | Backup withholding erroneously withheld | 4 1 | | | _ |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | | <u>0.</u> |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | 62 | 2,77 | 12. |
| | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | |
| | Enter the amount of line 10 to be: Credited to 2001 estimated tax | 11 | | | |
| _ | rt VII-A Statements Regarding Activities | ——— | | · · | <u> </u> |
| 1a | During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or interve | ne in | | Yes | |
| | any political campaign? | | <u>1a</u> | | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | 1b | | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publ | shed or | 1 | 1 | |
| | distributed by the organization in connection with the activities. | l | | İ | |
| C | Did the organization file Form 1120-POL for this year? | | 1c | | <u>X</u> |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | l | | | |
| | (1) On the organization. ► \$ (2) On the organization managers. ► \$ | 0. | | | |
| е | Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on the organization | ion j | | | |
| | managers. ► \$ 0 . | Į | | | |
| 2 | Has the organization engaged in any activities that have not previously been reported to the IRS? | | 2 | | <u>X</u> |
| | If "Yes," attach a detailed description of the activities. | | ļ | Ì | |
| 3 | Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation | ı, or | | - | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | 3 | | <u>X</u> |
| 4a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | | 4a | | <u>X</u> |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | N/A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | 5 | | X |
| | If "Yes," attach the statement required by General Instruction T. | | [| Ì | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | Ĺ | Ì | |
| | By language in the governing instrument; or | | | | |
| | • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the sta | te law | | | |
| | remain in the governing instrument? | | 6 | X | |
| 7 | Did the organization have at least \$5,000 in assets at any time during the year? | | 7 | Х | |
| | If "Yes," complete Part II, col. (c), and Part XV. | | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | - | |
| | N/A | | | | |
| t | If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | 8b | x | |
| 9 | | calendar | | | |
| | year 2000 or taxable year beginning in 2000 (see instructions for Part XIV)? If "Yes," complete Part XIV | | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? | | 10 | X | |
| - | If "Yes" attach a schedule listing their names and addresses. | | | | |
| 11 | Did the organization comply with the public inspection requirements for its annual returns and exemption application? | | 11 | | X |
| | | . ► (919) | 876 | -60 | |
| | Located at ► 3401 GRESHAM LAKE ROAD, RALEIGH, NC | ZIP+4 ▶27 | | | |
| 13 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | | . • | - 🔲 |
| | and enter the amount of tax-exempt interest received or accrued during the year | ▶ 13 | N | /A | |
| | | | Form 9 | 90-PF | (2000) |

| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Dump in the sale or exchange, or leasing of property with a disqualided person? (1) Engage in the sale cere cohange, or leasing of property with a disqualided person? 2) Borrow money from, leind money, for offerwise extend credit to (or accept if from) a disqualided person? 3) Furishing outs, services, or facilities to (or accept if from) a disqualided person? 4) Pay compressation to, or pay or remities the expesses; of, a dequalided person? 5) Transfer my momer or assets to a derigualided person? 6) Transfer my momer or assets to a derigualided person? 6) Transfer my momer or assets to a derigualided person? 7) Transfer my momer or assets to a derigualided person? 7) Transfer my momer or assets to a derigualided person? 8) Transfer my momer or assets to a derigualided person? 9) Transfer my momer or assets to a derigualided person? 1) Transfer my momer or assets to a derigualided person? 1) Transfer my momer or assets to a derigualided person? 1) Transfer my momer or assets to a derigualided person? 1) Transfer my momer or assets to a derigualided person? 1) Transfer my momer or assets to a derigualided person? 1) Transfer my first to the person or agree of the derivation of the person of the person of the person of person or p | Pa | rt VII-B | Statements Regarding Activities for Which Form 4720 May Be Required | | | | |
|--|----|-------------|---|----------------|-----|-----|----------|
| (1) Engage in the sale or exchange, or leasing of property with a dequalified person? (2) Berrow money from, lead money for, or therwise ectend credit to (or accept it from) a dequalified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compressation to, or any or remburse the expenses of, a dequalified person? (5) Transfer any motion or assets to a dequalified person? (6) Agree to pay money or assets to a dequalified person? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the organization agreed to make a great to or to employ the official for a period after termination of government service, if reministing within 90 days.) If the assets it sets to 1a(1)(%) day of the assets it to qualify under the exceptions described in Regulations section 53,4941(4):3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations reying on a current notice regarding disaster assistance (see page 20 of the instructions)? The property of the register assistance of the termination of the organization engage in a prior year in any of the sets described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2000? The results of the sets of section 4942(4)(3) or 4942(6)(5): At the end of tax year 2000, did the organization have any undistributed income (lines 8d and 6e, Part XIII) for tax year(s) beginning before 2007? The provisions of section 4942(4)(3) or 4942(6)(5): At the end of tax year 2000, did the organization have any undistributed income (lines 8d and 6e, Part XIII) for tax year(s) beginning before 2007? The provisions of section 4942(4)(3) or 8 being applied to any of the years listed in 2a, list the years lines. If the provisions of section 4942(4)(3) or 8 being applied to any of the years listed in 2a, list the years lines. If the provisions of section 4940(4) or 4940(4)(5): A bit the organization into distributed | | File Fort | m 4720 if any item is checked in the "Yes" column, unless an exception applies. | <u> </u> | ` | Yes | No |
| 2) Borrow money from, lend maneys to, or otherwise extend credit to (or accept it from) a disqualted person? yes | 1a | During the | | 1 | | | |
| a disqualited person? | | (1) Enga | ge in the sale or exchange, or leasing of property with a disqualified person? | X No | | İ | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay comprison to, or gap or temburse the expresses of, a disqualified person? (5) Transfer any motions or assets to a dequalified person (or make any of other available for the benefit or use of a disqualified person)? (6) Agriss to pay motions or assets to a dequalified person (or make any of other available for the benefit or use of a disqualified person)? (7) Agriss to pay motion or or assets to a dequalified person (or make any of other available for the benefit or use of a disqualified person)? (8) Agriss to pay motion or or assets to a dequalified person (or make any of other available for the benefit or use of a disqualified person)? (8) Agriss to pay motion or or assets to a dequalified person (or make any of other available for the benefit or a disqualified person)? (9) Agriss to pay motion or or adequation of persons and the answer is Yes to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 4942(4)/3 or in a current notice regarding disaster assistance check here (9) Although the service of the distribute income (accept on a grant persons) and the service of the instructions? (1) Carves on failure to distribute income (accept on 4942(4)(2)) (1) Agriss to pay assistance on a complete of the complete on a pay of the search of a pay of the pay of the search of a pay of the search of a pay of the search of the search of the search of a pay of the search of the search of the search of the search of the search of the search o | | (2) Borro | | | | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any momen or assets to adequalified person)? (6) Agree to pay momey or property to a government official? (Exception, Check Norial the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If the assets its 74% to 11(1)-(6) day of the best fail to qualify under the exceptions described in Regulations section 53.494 (1)/3-30 in a current indice regarding dissater assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding dissater assistance (see page 20 of the instructions)? Taxes on faithire to distribute income (acction 4942 (2)(2) and the expenditure of the expend | | a dise | | | - 1 | | |
| (5) Traisfer any moome or assets to a desqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check No' if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if attrinishing within 90 days.) If the answer is Yes' to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.44(1)-30 in a current notice regarding disaster assistance check here Did the organization engage in a prior year in any of the acts fall to qualify under the exceptions described in Regulations section 84.04(1)-30 in a current notice regarding disaster assistance check here Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the 1st day of the tax year region in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the 1st day of the tax year region in 2000? Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(0); of the organization have any undistributed income (lines 8d and 6e, Part XIII) for tax year(s) beginning before 2000? If Yes, inst the years Period (or which the organization have any undistributed income (lines 8d and 6e, Part XIII) for tax year(s) beginning before 2000? If Yes, inst the years is leted in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to mocreet valuation of assets) to the years's undistributed income? (If applying section 4942(a)(2) to all years listed, answer No and attach statement a section 4942(a)(2) are being applied to any of the years here. If If Yes, id did have excess business bindings in 2000 as a result of (1) any purchase by the organization or disquality and the presentation and | | (3) Furni | | | 1 | | |
| to the benefit or use of a disqualified person/? (6) Agree to pay money or property to a government official? (Exception, Check No. if the organization agreed to make a grant to or to employ the official tor a period after termination of government service, if termination y within 90 days.) b If the asswer is 74% to 14(1)(4) did any of the acts tall to qualify under the exceptions described in Regulations section 53.4941(1)(7)-30 in a current notice regarding dissater assistance (see page 20 of the instructions)? Crognizations relying on a current notice regarding dissater assistance (see page 20 of the instructions)? Crognizations relying on a current notice regarding dissater assistance (see page 20 of the instructions)? To acts on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(3)(3) or 4942(3)(| | (4) Pay o | compensation to, or pay or reimburse the expenses of, a disqualified person? | No No | | | |
| (6) Agree to pay money or property to a government office/2 (Exception, Check *Yo' If the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If the answer is 'Yes' to lat (1)-(3), did any of the acts fail to qualify under the exceptions described in Regulations' Sestion 53.944 (1)-30 in a current notice regarding disaster assistance (see page 20 of the instructions)' Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)' Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)' Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)' Organizations relying on a current notice regarding disaster assistance (see page 20 of the proprioration or assistance of the complex | | (5) Trans | | | | 1 | |
| the organization gareed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) If the answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10/3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here C Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2000? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a 'A' the end of xy avar 2000, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2000? 1 'Yes, Sist the years set of the year's undistributed income? (If applying section 4942(a)(2) in all years isted, answer 'No' and attach statement - see instructions.) A 'Ye there arry years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) in all years isted, answer 'No' and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years itsed in 2a, list the years here. If year and the organization and a transport of the provisions of section 4943(a)(7) in dispose of holdings accurately all of the year period (or longer period approved by the Commissioner under section 4943(c)(7) in dispose of holdings accurately all of the provisions of section 4943(c)(7) in dispose of holdings accurately all of the year period (or longer period approved by the Commissioner under section 4943(c)(7) in dispose of holdings accurately in the provision | | for th | ne benefit or use of a disqualified person)? | X No | | | |
| b If the answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? In the contract of the contract of the acts disaster disaster and in a current notice regarding disaster assistance (see page 20 of the instructions)? In the contract of t | | (6) Agree | e to pay money or property to a government official? (Exception. Check "No" | | | ļ | |
| bill the answer is "Yes" to 14(1)-4(), did any of the acts fail to qualify under the exceptions described in Regulations's section 53.4941 (10)-3 or in a current notice regarding disaster assistance (see Page 20 of the instructions)? Cyganizations relying on a current notice regarding disaster assistance check here Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first 4day of the tax year beginning in 2000? Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942()(3) or 4942()(3) o | | if the | organization agreed to make a grant to or to employ the official for a period after | | 1 | | |
| section 53.494 1(g) 3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? Organization and a current notice regarding disaster assistance (see page 20 of the instructions)? It is a comparable or a current notice regarding disaster assistance check here O bit the organization and a current notice regarding disaster assistance (see page 20 of the instructions)? It is a comparable or a current notice regarding disaster assistance (see page 20 of the instructions)? It is a current notice regarding disaster assistance (see page 20 of the instructions)? It is a current notice regarding disaster assistance (see page 20 of the instructions)? It is a current notice or a current notice regarding disaster assistance (see page 20 of the instructions). It is a current notice or a current notice regarding disaster assistance (see page 20 of the instructions). It is a current notice or a current notice regarding disaster assistance (see page 20 of the instructions). It is a current notice or a current notice regarding disaster assistance theck here It is a current notice or a current notice regarding disaster assistance theck here It is a current notice or a current notice regarding disaster assistance (see instructions)? It is a current notice or a current notice regarding disaster assistance check here It is a current notice or an acurrent notice regarding disaster assistance check here It is a current notice or an acurrent notice regarding disaster assistance (see instructions)? It is a current notice or an acurrent notice regarding disaster assistance check here It is a current notice regarding disaster assistance check here It is a current notice regarding disaster assistance check here It is a current notice regarding disaster assistance check here It i | | term | ination of government service, if terminating within 90 days.) | X No | | - | |
| Crganizations relying on a current notice regarding disaster assistance check here c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the taxy sere beginning in 2000? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(3)) or 4942(1/5): a At the end of tax year 2000, dot the organization have any undistributed income (times 6d and 6e, Part XIII) for tax year(s) beginning before 2000? If Yes, list the years Implication of the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(a) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(a) are being applied to any of the years listed in 2a, list the years here. If the very listed applied to the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period; (4) yes Schedule C, Form 4720, to determine if the organization had excess business holdings in 2000. If | b | If the ans | wer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | 1 | | | |
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| b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2000? 5a During the year did the organization pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization, other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (b) If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945, or in a current notice regarding disaster assistance (see instructions)? (c) If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? (c) If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? (c) If "Yes," attach the statement required by Regulations section 53.4945-5(d). (d) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 4: | | | | | | X |
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Form **990-PF** (2000)

JOHN WILLIAM POPE FOUNDATION 58-1691765 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,

| 1 List all officers, directors, trustees, foundation managers and the | eir compensation: | | | |
|---|---|---|--|---|
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| JOYCE W. POPE | CHAIRMAN/DIRE | CTOR | | |
| 3401 GRESHAM LAKE ROAD | | | | |
| RALEIGH, NC 27615 | 0 | 0. | 0. | 0. |
| JAMES ARTHUR POPE | PRESIDENT/DIR | ECTOR | | |
| 3401 GRESHAM LAKE ROAD | | | | |
| RALEIGH, NC 27615 | 8 | 0. | 0. | 0. |
| JOHN W. POPE | VICE PRES/DIR | ECTOR | | |
| 3401 GRESHAM LAKE ROAD | | | _ | _ |
| RALEIGH, NC 27615 | 0 | 0. | 0. | 0. |
| AMANDA J. POPE | DIRECTOR | | | |
| 3401 GRESHAM LAKE ROAD | | _ | | |
| RALEIGH, NC 27615 | 10 | 0. | 0. | 0. |
| 2 Compensation of five highest- paid employees (other than those | | , enter "NONE." | (d) Contributions to | (-) Funance |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| NONE | | | | |
| | | | | |
| | - | | | _ |
| | | | | |
| | | | | |
| | | | | ···· |
| Total number of other employees paid over \$50,000 | | <u>. </u> | • | 0 |
| 3 Five highest- paid independent contractors for professional ser | | | | |
| (a) Name and address of each person paid more than \$50, | 000 | (b) Type of serv | /ice (| c) Compensation |
| NONE | | | | |
| | | | 1 | |
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| Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities | | | | 0 |
| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. | Include relevant statistical inform | nation such as the | . • | |
| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. number of organizations and other beneficiaries served, conferences convened | Include relevant statistical inforn | nation such as the | . • | O Expenses |
| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. | I, research papers produced, etc. | nation such as the | . P | |
| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. number of organizations and other beneficiaries served, conferences convened 1 N/A | l, research papers produced, etc. | nation such as the | P | |
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| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. number of organizations and other beneficiaries served, conferences convened 1 N/A | I, research papers produced, etc. | nation such as the | . Þ | |
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| Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. number of organizations and other beneficiaries served, conferences convened N/A 2 3 | I, research papers produced, etc. | nation such as the | E | |

| Part X Minimum Investment Return (All domestic foundations must complete this part, Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1 | Form 990-PF (2000) JOHN WILLIAM POPE FOUNDATION | <u> 58-1</u> | <u>691765 </u> | Page / |
|--|---|---------------|---|---------------|
| All other program-related investments. See matructions. Part X Minimum Investment Return (As domestic foundations must complete this part. Foreign foundations, see instructions.) Far market value of assets not used (or held for use) directly in carrying out chantable, etc., purposes: a Average monthly far market value of securities b Average of monthly cash balances c far market value of assets not used (or held for use) directly in carrying out chantable, etc., purposes: 1 | Part IX-B Summary of Program-Related Investments | | | |
| All other program-related investments. See matructions. Part X Minimum Investment Return (As domestic foundations must complete this part. Foreign foundations, see instructions.) Far market value of assets not used (or held for use) directly in carrying out chantable, etc., purposes: a Average monthly far market value of securities b Average of monthly cash balances c far market value of assets not used (or held for use) directly in carrying out chantable, etc., purposes: 1 | Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | | Amount | |
| All other program-related investments. See instructions. Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Far market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities b Average of monthly fair market value of securities 1 | 1 N/A | | | |
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| All other program-related investments. See instructions. Part X | | | | |
| Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assests not used (or held for use) directly in carrying out charitable, etc., purposes: 1 | 2 | | | |
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| Reduction ckimed for blockage or other factors reported on lines 1a and 1o (attach detailed explanation) 1e | | | 8 213 | 684. |
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| Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1.23,205 | O Character O Compley Ad | | 8,213, | |
| Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 4.04 , 5.24 | | 4 | | |
| Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here | | 5 | | |
| Minimum investment return from Part X, line 6 1 404,524 | 6 Minimum investment return. Enter 5% of line 5. | 6 | 404 | 524. |
| ta Tax on investment income for 2000 from Part VI, line 5 b income tax for 2000. (This does not include the tax from Part VI.) c Add lines 2a and 2b c Income tax for 2000. (This does not include the tax from Part VI.) c Add lines 2a and 2b c Income distributable amount before adjustments. Subtract line 2c from line 1 c Add lines 4a and 4b c Income distributions from section 4947(a)(2) trusts c Add lines 4a and 4b c Add lines 3 and 4c c Income distributable amount (see instructions) c Add lines 3 and 4c c Income distributable amount (see instructions) c Deduction from distributable amount (see instructions) c Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 c Income tax lines 1 and 1 an | | ertain | | |
| b Income tax for 2000. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 341,752 4a Recoveries of amounts tracted as qualifying distributions 4a 0. b Income distributions from section 4947(a)(2) trusts 4b 0. c Add lines 4a and 4b 5 Add lines 3 and 4c 5 Deduction from distributable amount (see instructions) 6 Deduction from distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 341,752 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 62, 772 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 1, 625, 894 | 1 Minimum investment return from Part X, line 6 | 1 | 404 | ,524. |
| b Income tax for 2000. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 341,752 4a Recoveries of amounts tracted as qualifying distributions 4a 0. b Income distributions from section 4947(a)(2) trusts 4b 0. c Add lines 4a and 4b 5 Add lines 3 and 4c 5 Deduction from distributable amount (see instructions) 6 Deduction from distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 341,752 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 62, 772 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 1, 625, 894 | 2a Tax on investment income for 2000 from Part VI, line 5 | | | |
| 3 341,752 Recoveries of amounts treated as qualifying distributions b Income distributions from section 4947(a)(2) trusts c Add lines 4a and 4b Add lines 3 and 4c Add lines 4 and 4b Add lines 6 Add lines 6 Add lines 6 Add lines 6 Add lines 6 Add lines 6 Add lines 7 Add lines 7 Add lines 7 Add lines 8 Add lines 8 Add lines 8 Add lines 8 Add lines 8 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 1 Add lines 8 Add lines 1 | |] | | |
| Recoveries of amounts treated as qualifying distributions b Income distributions from section 4947(a)(2) trusts c Add lines 4a and 4b Add lines 3 and 4c Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XIII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 6 1, 625, 894 | c Add lines 2a and 2b | 2c | | |
| b Income distributions from section 4947(a)(2) trusts c Add lines 4a and 4b 5 Add lines 3 and 4c 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 341,752 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Sutability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 1,625,894 | 3 Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 341 | <u>,752.</u> |
| c Add lines 4a and 4b 5 Add lines 3 and 4c 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 341,752 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 1,625,894 | | | | |
| Add lines 3 and 4c Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 Adjusted qualifying distributions. Subtract line 5 from line 4 | b Income distributions from section 4947(a)(2) trusts | | | _ |
| Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 1,625,894 | | 4c | | 0. |
| Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts paid to acquire assets that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 7 341, 752 7 341, 752 7 341, 752 | | - | 341 | |
| Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1 1, 688, 666 1 2, 688, 666 | | $\overline{}$ | 241 | 750 |
| Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 1 1,688,666 | | 171 | | <u>, 152.</u> |
| a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total of lines 1-3 of Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 1 1,688,666 1 1,625,894 | Part XII Qualifying Distributions (see instructions) | <u> </u> | | |
| b Program-related investments - total of lines 1-3 of Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 1 | | | | |
| Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 2 2 3a 4 1,688,666 5 62,772 | | 1 <u>a</u> | 1,688 | |
| Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 5 6 1,625,894 | " ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | _ | | 0. |
| a Surtability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 3 | | 2 | | |
| b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 3 b 4 1,688,666 5 62,772 | | | | |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 1,625,894 | | | | |
| 5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 62,772 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 1,625,894 | | | 1 600 | 666 |
| income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 5 62,772 | · · · · · · · · · · · · · · · · · · · | 4 | 1,008 | ,000. |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | | | 62 | 772 |
| | | | | |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section | | | | |

Form 990-PF (2000)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) | (b) | (c) | (d) |
|---|------------|---------------------|--|---------------------------------------|
| | Corpus | Years prior to 1999 | 1999 | 2000 |
| 1 Distributable amount | | | | |
| for 2000 from Part XI, line 7 | | | | 341,752. |
| 2 Undistributed income, if any, as of the end of 1999 | | | | |
| a Enter amount for 1999 only | | | 0. | |
| b Total for prior years 19,19,19 | | 0. | | |
| a From 1995 582,546. | | | | |
| b From 1996 596, 051. | | | | |
| c From 1997 129,417. | | | | |
| dFrom 1998 1,182,082. | | | | |
| e From 1999 1,646,365. | | | | |
| f Total of lines 3a through e | 4,136,461. | | İ | |
| 4 Qualifying distributions for 2000 from | | | | |
| Part XII, line 4: ► \$ 1,688,666. | | | 1 | |
| a Applied to 1999, but not more than line 2a | · | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2000 distributable amount | | | | 341,752. |
| e Remaining amount distributed out of corpus | 1,346,914. | | | |
| 5 Excess distributions carryover applied to 2000 (If an amount appears in column (d), the same amount | 0. | | | 0. |
| must be shown in column (a)) | | | , f | |
| 6 Enter the net total of each column as | | | | |
| indicated below: | | | | |
| 2 Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 5,483,375. | | | |
| b Prior years' undistributed income. Subtract | | | į | , |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of | | | , and the second | |
| deficiency has been issued, or on which | | | * | |
| the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 1999. Subtract line | | <u> </u> | | · · · · · · · · · · · · · · · · · · · |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2000. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2001 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | , | _ |
| section 170(b)(1)(E) or 4942(g)(3) | 0. | | ^ | |
| 8 Excess distributions carryover from 1995 | | 1 | | |
| not applied on line 5 or line 7 | 582,546. | | | |
| 9 Excess distributions carryover to 2001. | | | | |
| Subtract lines 7 and 8 from line 6a | 4,900,829. | | | · |
| 10 Analysis of line 9: | | | | |
| a Excess from 1996 596, 051. | | | | |
| b Excess from 1997 129, 417. | | İ | | |
| c Excess from 1998 1,182,082. d Excess from 1999 1,646,365. | | | | |
| e Excess from 2000 1,346,914. | ļ | | | |
| O ENOUGH I OIL EOOO T / J G O / J T G o | <u> </u> | | | |

Form 990-PF (2000)

| | LLIAM POPE | | | | 691765 Page 9 |
|---|-----------------------------|---|----------------------------|---------------------------------------|-------------------------|
| Part XIV Private Operating Foundation | | | | <u>N/A</u> | |
| 1 a If the foundation has received a ruling of | | | İ | | |
| foundation, and the ruling is effective for | | - | ▶ └ | | |
| b Check box to indicate whether the organ | | ting foundation describe | | 4942(j)(3) or | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | (1) 4000 | Prior 3 years | 11) 1007 | (.) 7-1-1 |
| income from Part I or the minimum | (a) 2000 | (b) 1999 | (c) 1998 | (d) 1997 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | ļ | | | | |
| b 85% of line 2a | <u> </u> | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| fine 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | İ | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - | | | | | |
| Enter 2/3 of minimum investment | |] | | | |
| return shown in Part X, line 6 for | | | | | |
| each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Information | (Complete this part only | if the organization had | \$5 000 or more in ass | ets at any time during th | e year-see name 26 of |
| the Instructions.) | (outificio uno part only | ii tiio organization nac | φο,000 οι more ni 200 | oto at any amio daring an | o your ooo pago 20 or |
| 1 Information Regarding Foundation Ma | magare' | | | | |
| a List any managers of the foundation wh | • | than 2% of the total co | ntrihiitions received by t | he foundation hefore the | close of any tax |
| year (but only if they have contributed r | nore than \$5,000). (See | section 507(d)(2).) | intributions received by t | ne ioundation before the | close of any lax |
| NONE | | | | | |
| b List any managers of the foundation wh | o own 10% or more of t | he stock of a cornoration | o (or an equally large no | rtion of the ownership of | a nartnershin or |
| other entity) of which the foundation ha | is a 10% or greater intere | est. | i (or air equally large po | ruon or are ownership or | a partition only of |
| NONE | | | | | |
| 2 Information Regarding Contribution, (| Frant Cift Loan Schola | rehin ata Programe: | | | |
| . — | only makes contribution | - · · · · · · · · · · · · · · · · · · · | hla arganizations and do | nac not accont uncolicited | I requests for funds of |
| the organization makes gifts, grants, et | c., to individuals or organ | rizations under other co | nditions, complete items | 2a, b, c, and d. | requests for funds. If |
| a The name, address, and telephone num | her of the percon to who | om applications should b | addraggad: | | |
| JAMES ARTHUR POPE (S | • | • • | Je audiesseu. | | |
| 3401 GRESHAM LAKE RO | • | | | | |
| b The form in which applications should | | | | | |
| U The form in which applications should | ne 20011mileo ano miorita | ation and materials they | Silvulu iliciuue. | | |
| c Any submission deadlines; | | | | | |
| C Any submission deadmies. | | | | | |
| d Any restrictions or limitations on award | is, such as by geographic | cal areas, charitable field | ls, kinds of institutions | or other factors: | |
| NO FORMAL RESTRICTION | | on arong character for | o, miles of montenone, | J. 121101 14010101 | |
| | | | | | |
| 023581/01-10-01 | | 9 | | | Form 990-PF (2000) |
| 100710 1270E4 DODERN | 3 200 | n nnnnn T nt | | , , , , , , , , , , , , , , , , , , , | MTO DODITION |

| 3 Grants and Contributions Paid During the Yea | r or Approved for Future Payment | | | |
|--|--|--------------------------------------|----------------------------------|--------|
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| SEE ATTACHED | | | | |
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| Total | | T | ▶ 3a | 0 |
| Approved for future paymentNONE | | | | |
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| Form 990-PF (2000) JOHN WILLIAM P | OPE FOU | NDATION | | 58-1 | 691765 Page 11 |
|--|-----------------|--------------------|-----------------------|--|-------------------|
| Part XVI-A Analysis of Income-Producing Activit | ies | | | | |
| Enter gross amounts unless otherwise indicated. | Unrelate | ed business income | | d by section 512, 513, or 514 | (e) |
| , | (a) Business | (b) | (C) Exclu- sion | (d) | Related or exempt |
| 1 Program service revenue: | code | Amount | code | Amount | function income |
| a | - | | | | |
| b | - | | | | |
| | f I | | | | |
| d | | | + | ·· | |
| e | - | | | | |
| g Fees and contracts from government agencies | - | | | | |
| 2 Membership dues and assessments | | | 1 1 | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | 14 | 21,034. | |
| 4 Dividends and interest from securities | | | 14 | 91,727. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal | - | | } | | |
| property . | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | 18 | 6,176,747. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| a | | | - | | |
| b | l l | | | | |
| <u> </u> | | | | | |
| d | - | | ++ | _ | |
| 12 Subtotal. Add columns (b), (d), and (e) | - | 0 | | 6,289,508. | 0 |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | •1 | ► 13_ | 6,289,508 |
| (See worksheet in line 13 instructions to verify calculations.) | | | | | . 0,200,000 |
| Part XVI-B Relationship of Activities to the Acco | malishment of F | Vernocee | | <u></u> | |
| | | | | | |
| Explain below how each activity for which income the organization's exempt purposes (other the | | | | ited importantly to the accom | piisnment of |
| | | | | | |
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| Forn | m 990-PF (2000) JOHN | WILLIA | M POPE FOUND | ATION | | | 58-1691 | <u>765</u> | Page | e 12 |
|---------------|--|-------------------|-------------------------------|---------------------------------------|------------------|-------------------------|------------------------------|------------|----------|----------|
| Pa | | | o and Transactions and R | elationships W | ith Noncharita | ble | | | | |
| | Exempt Organization | ns | | | | | | | | |
| 1 | Did the organization directly or ind | | | - | | |) of | Y | es l | No |
| | the Code (other than section 501(| | • | | organizations? |) | | Ē | | |
| a | Transfers from the reporting organ | nization to a noi | ncharitable exempt organiza | ation of: | | | | | - 1 | |
| | (1) Cash | | | | | - | | 1a(1) | | <u> </u> |
| | (2) Other assets | | • | | | - | | 1a(2) | | X |
| b | Other Transactions: | | | | | | | . | | |
| | (1) Sales of assets to a noncharit | | | | | • | · · · · · · | 1b(1) | | X |
| | (2) Purchases of assets from a n | | · - | | • | | | 1b(2) | | X |
| | (3) Rental of facilities, equipment | | ts | | • | | | 1b(3) | | X |
| | (4) Reimbursement arrangement | s | | | | | | 1b(4) | | <u>X</u> |
| | (5) Loans or loan guarantees | | | • | | • | • | 1b(5) | | X |
| | (6) Performance of services or m | | | | | | | 1b(6) | | X |
| | Sharing of facilities, equipment, m | | | | | | | 1c | | X |
| d | I If the answer to any of the above i | | | | | | | | | |
| | or services given by the reporting | | - | ess than fair ma | ırket value ın a | ıny transaction or sh | aring arrangement, | show in | | |
| | column (d) the value of the goods | | | | T 2 | | | | | |
| (a) L | Line no. (b) Amount involved | (c) Name | e of noncharitable exempt o | organization | (d) Descrip | otion of transfers, tra | insactions, and sha | ing arra | ngeme | nts |
| | | + | N/A | | | | | | | |
| — | | | | | | | | | - | |
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| | | | | | | | | | | |
| 2a | a Is the organization directly or indi | rectly affiliated | with, or related to, one or n | nore tax-exemp | t organizations | s described | | | | |
| | in section 501(c) of the Code (oth | er than section | 501(c)(3)) or in section 52 | 27? | | | 🗀 | Yes | X | No |
| b | b If "Yes," complete the following so | hedule. | | | | | | | | |
| | (a) Name of organization | <u> </u> | (b) Type of org | ganization | | (c) Desc | <u>ription of relationsh</u> | <u>ip</u> | | |
| | | | N/A | · · · · · · · · · · · · · · · · · · · | | | | | | |
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| $\overline{}$ | | | | | | | | | | |
| - { | Under penalties of perjury, I declare that and complete Declaration of preparer (of | | | • | | • | /ledge and belief, it is t | ue, correc | et, | |
| | . 2 1 1 | D | | 12/20/0 | 1 | 2. | 1 | | | |
| 9 | Signature of officer or trustee | 19e | | | | <u>Presiden</u> | ^ | | | |
| 훈 | Dranger's | \ <u>'</u> | 0 1 | <u>Date</u> | Date | Check if | Preparer | 's SSN or | PTIN | |
| Sign Here | Preparer's signature | | h sulling | | 7/20 | /self- | | | | Qγ |
| S | pied as signature Firm's name (or yours GOS if self-employed). 410 | PODARE | K, CPA, PA | | 11/201 | employed EIN | |) <u> </u> | 41 | <u> </u> |
| | Firm's name (or yours GOS) | | BOONE TRAIL | CIITME | 215 | EIN | - 30-4344 | 1070 | | |
| 1 | address, and ZIP code RAT. | | NC 27607 | , POTIE | 417 | Dhon | e no. > | | | |
| | | <u> </u> | , , _ , | | | 1 11011 | V 11.01 F | | _ | |

Form 990-PF (2000)

| FORM 990-FF CASE | H CONTRIBUTIONS OF \$5000 OR MO INCLUDED ON PART I, LINE 1A | ORE ST | ATEMENT 1 |
|---------------------------|--|-----------------|-----------|
| CONTRIBUTOR'S NAME | CONTRIBUTOR'S ADDRESS | DATE OF GIFT | AMOUNT |
| VARIETY WHOLESALERS | 3401 GRESHAM LAKE ROAD - RALEIGH, NC 27608 | 09/26/00 | 100,000. |
| JOHN W. POPE | 3401 GRESHAM LAKE ROAD - RALEIGH, NC 27608 | 09/26/00 | 20,000. |
| AMANDA POPE | 3401 GRESHAM LAKE ROAD - RALEIGH, NC 27608 | 09/26/00 | 20,000. |
| JAMES ARTHUR POPE | 3401 GRESHAM LAKE ROAD - RALEIGH, NC 27608 | 09/26/00 | 20,000. |
| TOTAL INCLUDED ON LINE 1A | | • | 160,000. |

JOHN WILLIAM POPE FOUNDATION E.I.N. 58-1691765 2000 FORM PF-990 PART XV, LINE 3A, GRANTS CONTRIBUTIONS

Relation Status Purpose

Recipient

Frank Porter Graham Child Development Center Citizens United Against the Lottery Foundation American Conservative Union Foundation American Conservative Union Foundation American Academy for Liberal Education Americans for Tax Reform Foundation Atlas Economic Research Foundation American Council of Trustee/Alumni Intercollegiate Studies Institute, Inc. Eagle Forum Education Center Citizens for a Sound Economy Citizens for a Sound Economy Institute for Policy Innovations Center For Education Reform Free Congress Foundation Center for Popular Culture Council for National Policy Capitol Research Center Communities In Schools John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation John Locke Foundation Faith Lutheran School Institute for Justice Chi Phi Fraternity Carolina Ballet

| 1050 17th Street, NW - Ste 400 | Washington, DC 20036 | None | Public | Grant | \$2,500.00 |
|--------------------------------------|---------------------------|------|--------|-------|--------------|
| 1007 Cameron Street | Alexandria, VA 22314 | None | Public | Grant | \$10,000.00 |
| 1007 Cameron Street | Alexandria, VA 22314 | None | Public | Grant | \$5,000.00 |
| 1726 M Street, NW, Ste 800 | Washington, DC 20036-4525 | None | Public | Grant | \$5,000.00 |
| 1920 L Street, NW, Ste 200 | Washington, DC 20036 | None | Public | Grant | \$2,500.00 |
| 4084 University Drive, Ste 103 | Fairfax, VA 22030-6812 | None | Public | Grant | \$25,000.00 |
| 1513 16th Street, NW | Washington, NC 20036-1480 | None | Public | Grant | \$5,000.00 |
| 3401-131 Atlantic Avenue | Raleigh, NC 27604 | None | Public | Grant | \$25,000.00 |
| 1001 Connecticut Avenue, NW, Ste 204 | Washington, DC 20036 | None | Public | Grant | \$2,500.00 |
| 4401 Wilshire Blvd, 4th Floor | Los Angeles, CA 90010 | None | Public | Grant | \$25,000.00 |
| 850 Indian Train Road NW, Ste 100 | Lilbum, GA 30047-6866 | None | Public | Grant | \$500.00 |
| 1900 M Street NW, Ste 500 | Washington, DC 20036 | None | Public | Grant | \$50,000.00 |
| 1900 M Street NW, Ste 500 | Washington, DC 20036 | None | Public | Grant | \$25,000.00 |
| PO Box 20887 | Raleigh, NC 27619 | None | Public | Grant | \$15,000.00 |
| 871 Harp Street | Raleigh, NC 27604 | None | Public | Grant | \$12,000.00 |
| 3030 Clarendon Blvd, Ste 340 | Arlington, VA 22201 | None | Public | Grant | \$2,500.00 |
| PO Box 618 | Alton, IL 60102 | None | Public | Grant | \$2,500.00 |
| 1809 Capital Blvd. | Raleigh, NC 27604 | None | Public | Grant | \$25,000.00 |
| 105 Smith Level Road | Chapel Hill, NC 27599 | None | Public | Grant | \$1,000.00 |
| 717 Second Street, NE | Washington, DC 20002 | None | Public | Grant | \$5,000.00 |
| 1717 Pennsylvania Avenue NW, Ste 200 | Washington, DC 20006 | None | Public | Grant | \$25,000.00 |
| 1660 S. Stemmons Freeway, Ste 475 | Lewisville, TX 75067 | None | Public | Grant | \$500.00 |
| PO Box 4431 | Wilmington, DE 19807-0431 | None | Public | Grant | \$10,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$150,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$40,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$25,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$35,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$43,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$20,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$20,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$167,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.33 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.33 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.33 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$90,000.00 |
| 200 West Morgan Street, Ste 200 | | None | Public | ຶ່ນ | ĭ |

E.I.N. 58-1691765 2000 FORM PF-990 PART XV, LINE 3A, GRANTS CONTRIBUTIONS JOHN WILLIAM POPE FOUNDATION

| Recipient | | | Relation | Relation Status Purpose | Amount |
|---|---|-----------------------------|----------|-------------------------|-------------|
| John Locke Foundation | 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public Grant | \$83,333.33 |
| National Journalism Center - Education and Research Institute | 110 Elden Street | Herndon, VA 20170 | None | Public Grant | \$2,500.00 |
| North Carolina Girl Scouts | PO Box 52294 | Raleigh, NC 27612 | None | Public Grant | \$5,000.00 |
| North Carolina Hertage, Inc. | PO Box 10347 | Raleigh, NC 27605-0347 | None | Public Grant | \$2,500.00 |
| North Carolina Memorial Childrens Hospital | 101 Manning Drive | Chapel Hill, NC 27514 | None | Public Grant | \$1,000.00 |
| North Carolina Symphony | 2 East South Street | Raleigh, NC 27601 | None | Public Grant | \$25,000 00 |
| North Carolina Symphony | 2 East South Street | Raleigh, NC 27601 | None | Public Grant | \$25,000.00 |
| North Carolina Theater | One East South Street | Raleigh, NC 27601 | None | Public Grant | \$10,000.00 |
| Occoneechee Council Boy Scouts Of America | PO Box 41229 | Raleigh, NC 27629-1229 | None | Public Grant | \$10,000.00 |
| Pennsylvania Institute of Technology | 800 Manchester Avenue | Media, PA 19063 | None | Public Grant | \$25,000.00 |
| Raleigh Fine Arts Society | PO Box 10614 | Raleigh, NC 27605 | None | Public Grant | \$25,000.00 |
| Ravenscroft School | 7409 Falls of Neuse Road | Raleigh, NC 27615 | None | Public Grant | \$20,000 00 |
| Ravenscroft School | 7409 Falls of Neuse Road | Raleigh, NC 27615 | None | Public Grant | \$5,000.00 |
| Social Philosophy & Policy Center | Bowling Green State University 225 Troup Street Bowling Green, OH 43403 | eet Bowling Green, OH 43403 | None | Public Grant | \$1,000.00 |
| The Asheville School | 360 Asheville School Road | Asheville, NC 28806 | None | Public Grant | \$25,000.00 |
| The Cato Institute | 1000 Massachusetts Avenue, NW | Washington, DC 20001-5430 | None | Public Grant | \$25,000 00 |
| The Federalist Society | 1015 18th Street NW, Ste 425 | Washington, DC 20036 | None | Public Grant | \$5,000.00 |
| The Fund for American Studies | 1706 New Hampshire Avenue, NW | Washington, DC 20009 | None | Public Grant | \$5,000.00 |
| The Heritage Foundation | 214 Massachusetts Avenue, NE | Washington, DC 20002-4999 | None | Public Grant | \$25,000.00 |
| The Institute for Humane Studies | 3301 N. Fairfax Drive, Ste 440 | Arlington, VA 22201 | None | Public Grant | \$15,000.00 |
| The Institute for Humane Studies | 3301 N. Fairfax Drive, Ste 440 | Arlington, VA 22201 | None | Public Grant | \$5,000.00 |
| The Jesse Helms Center Foundation | PO Box 247 | Wingate, NC 28174-0247 | None | Public Grant | \$25,000.00 |
| The Jesse Helms Center Foundation | PO Box 247 | Wingate, NC 28174-0247 | None | Public Grant | \$25,000.00 |
| The Philanthropy Roundtable | 1150 17th Street NW, Ste 530 | Washington, DC 20036 | None | Public Grant | \$2,500.00 |
| The Reason Foundation | 3415 S. Sepulveda Blvd, Ste 400 | Los Angeles, CA 90034 | None | Public Grant | \$10,000.00 |
| The Tax Foundation | 1900 M Street NW, Ste. 550 | Washington, DC 20036-3508 | None | Public Grant | \$5,000.00 |
| Tryon Palace Council of Friends | PO Box 1007 | New Bern, NC 28563 | None | Public Grant | \$1,000.00 |
| United Way Of Vance County | PO Box 37 | Henderson, NC 27536 | None | Public Grant | \$5,000.00 |
| US Term Limits | 1125 15th Street NW, Ste 501 | Washington, DC 20005 | None | Public Grant | \$5,000.00 |
| Virginia Episcopal School | PO Box 408 | Lynchburg, VA 24505 | None | Public Grant | \$25,000 00 |
| Washington Legal Foundation | 2009 Massachusetts Avenue, NW | Washington, DC 20036 | None | Public Grant | \$10,000.00 |
| White Memorial Presybertian Church | 1704 Oberlin Road | Raleigh, NC 27608 | None | Public Grant | \$25,000.00 |

\$1,688,666.32

Totals

JOHN WILLIAM POPE FOUNDATION E.I.N. 58-1691765 2000 FORM PF-990 PART XV, LINE 3A, GRANTS CONTRIBUTIONS

Relation Status Purpose Amount

Recipient

| 1050 17th Street, NW - Ste 400 | Washington, DC 20036 | None | Public | Grant | \$2,500.00 |
|--------------------------------------|---------------------------|------|--------|-------|--------------|
| 1007 Cameron Street | Alexandria, VA 22314 | None | Public | Grant | \$10,000.00 |
| 1007 Cameron Street | Alexandria, VA 22314 | None | Public | Grant | \$5,000.00 |
| 1726 M Street, NW, Ste 800 | Washington, DC 20036-4525 | None | Public | Grant | \$5,000.00 |
| 1920 L Street, NW, Ste 200 | Washington, DC 20036 | None | Public | Grant | \$2,500.00 |
| 4084 University Drive, Ste 103 | Fairfax, VA 22030-6812 | None | Public | Grant | \$25,000.00 |
| 1513 16th Street, NW | Washington, NC 20036-1480 | None | Public | Grant | \$5,000.00 |
| 3401-131 Atlantic Avenue | Raleigh, NC 27604 | None | Public | Grant | \$25,000.00 |
| 1001 Connecticut Avenue, NW, Ste 204 | Washington, DC 20036 | None | Public | Grant | \$2,500.00 |
| 4401 Wilshire Blvd, 4th Floor | Los Angeles, CA 90010 | None | Public | Grant | \$25,000.00 |
| 850 Indian Train Road NW, Ste 100 | Lilburn, GA 30047-6866 | None | Public | Grant | \$500.00 |
| 1900 M Street NW, Ste 500 | Washington, DC 20036 | None | Public | Grant | \$50,000.00 |
| 1900 M Street NW, Ste 500 | Washington, DC 20036 | None | Public | Grant | \$25,000.00 |
| PO Box 20887 | Raleigh, NC 27619 | None | Public | Grant | \$15,000.00 |
| 871 Harp Street | Raleigh, NC 27604 | None | Public | Grant | \$12,000.00 |
| 3030 Clarendon Blvd, Ste 340 | Arlington, VA 22201 | None | Public | Grant | \$2,500.00 |
| PO Box 618 | Alton, IL 60102 | None | Public | Grant | \$2,500 00 |
| 1809 Capital Blvd. | Raleigh, NC 27604 | None | Public | Grant | \$25,000.00 |
| 105 Smith Level Road | Chapel Hill, NC 27599 | None | Public | Grant | \$1,000.00 |
| 717 Second Street, NE | Washington, DC 20002 | None | Public | Grant | \$5,000.00 |
| 1717 Pennsylvania Avenue NW, Ste 200 | Washington, DC 20006 | None | Public | Grant | \$25,000.00 |
| 1660 S. Stemmons Freeway, Ste 475 | Lewisville, TX 75067 | None | Public | Grant | \$500.00 |
| PO Box 4431 | Wilmington, DE 19807-0431 | None | Public | Grant | \$10,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$150,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$40,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$25,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$35,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$43,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$20,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$20,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$167,000.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.33 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.33 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.33 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.00 |
| 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$90,000.00 |

JOHN WILLIAM POPE FOUNDATION E.I.N. 58-1691765 2000 FORM PF-990 PART XV, LINE 3A, GRANTS CONTRIBUTIONS

Amount

Relation Status Purpose

Recipient

| John Locke Foundation | 200 West Morgan Street, Ste 200 | Raleigh, NC 27601 | None | Public | Grant | \$83,333.33 |
|---|---|---------------------------|------|--------|-------|-------------|
| National Journalism Center - Education and Research Institute | 110 Elden Street | Herndon, VA 20170 | None | Public | Grant | \$2,500.00 |
| North Carolina Girl Scouts | PO Box 52294 | Raleigh, NC 27612 | None | Public | Grant | \$5,000.00 |
| North Camina Hertiage, Inc. | PO Box 10347 | Raleigh, NC 27605-0347 | None | Public | Grant | \$2,500.00 |
| North Camina Memorial Childrens Hospital | 101 Manning Drive | Chapel Hill, NC 27514 | None | Public | Grant | \$1,000.00 |
| North Carolina Symphony | 2 East South Street | Raleigh, NC 27601 | None | Public | Grant | \$25,000.00 |
| North Carolina Symphony | 2 East South Street | Raleigh, NC 27601 | None | Public | Grant | \$25,000.00 |
| North Carolina Theater | One East South Street | Raleigh, NC 27601 | None | Public | Grant | \$10,000.00 |
| Occoneechee Council Boy Scouts Of America | PO Box 41229 | Raleigh, NC 27629-1229 | None | Public | Grant | \$10,000 00 |
| Pennsylvania Institute of Technology | 800 Manchester Avenue | Media, PA 19063 | None | Public | Grant | \$25,000.00 |
| Raleigh Fine Arts Society | PO Box 10614 | Raleigh, NC 27605 | None | Public | Grant | \$25,000.00 |
| Ravenscroff School | 7409 Falls of Neuse Road | Raleigh, NC 27615 | None | Public | Grant | \$20,000.00 |
| Ravenscroft School | 7409 Falls of Neuse Road | Raleigh, NC 27615 | None | Public | Grant | \$5,000.00 |
| Social Philosophy & Policy Center | Bowling Green State University 225 Troup Street Bowling Green, OH 43403 | t Bowling Green, OH 43403 | None | Public | Grant | \$1,000.00 |
| The Asheville School | 360 Asheville School Road | Asheville, NC 28806 | None | Public | Grant | \$25,000 00 |
| The Cato Institute | 1000 Massachusetts Avenue, NW | Washington, DC 20001-5430 | None | Public | Grant | \$25,000.00 |
| The Federalist Society | 1015 18th Street NW, Ste 425 | Washington, DC 20036 | None | Pubtic | Grant | \$5,000.00 |
| The Fund for American Studies | 1706 New Hampshire Avenue, NW | Washington, DC 20009 | None | Public | Grant | \$5,000.00 |
| The Heritage Foundation | 214 Massachusetts Avenue, NE | Washington, DC 20002-4999 | None | Public | Grant | \$25,000.00 |
| The Institute for Humane Studies | 3301 N. Fairfax Drive, Ste 440 | Arlington, VA 22201 | None | Public | Grant | \$15,000.00 |
| The Institute for Humane Studies | 3301 N. Fairfax Drive, Ste 440 | Arlington, VA 22201 | None | Public | Grant | \$5,000.00 |
| The Jesse Helms Center Foundation | PO Box 247 | Wingate, NC 28174-0247 | None | Public | Grant | \$25,000.00 |
| The Jesse Helms Center Foundation | PO Box 247 | Wingate, NC 28174-0247 | None | Public | Grant | \$25,000.00 |
| The Philanthropy Roundtable | 1150 17th Street NW, Ste 530 | Washington, DC 20036 | None | Public | Grant | \$2,500.00 |
| The Reason Foundation | 3415 S. Sepulveda Blvd, Ste 400 | Los Angeles, CA 90034 | None | Public | Grant | \$10,000.00 |
| The Tax Foundation | 1900 M Street NW, Ste. 550 | Washington, DC 20036-3508 | None | Public | Grant | \$5,000.00 |
| Two Palace Council of Friends | PO Box 1007 | New Bern, NC 28563 | None | Public | Grant | \$1,000.00 |
| United Way Of Vance County | PO Box 37 | Henderson, NC 27536 | None | Public | Grant | \$5,000.00 |
| US Tem Limits | 1125 15th Street NW, Ste 501 | Washington, DC 20005 | None | Public | Grant | \$5,000 00 |
| Virginia Enjaconal School | PO Box 408 | Lynchburg, VA 24505 | None | Public | Grant | \$25,000.00 |
| Washington I egal Foundation | 2009 Massachusetts Avenue, NW | Washington, DC 20036 | None | Public | Grant | \$10,000.00 |
| White Memorial Presybertian Church | 1704 Oberlin Road | Raleigh, NC 27608 | None | Public | Grant | \$25,000.00 |

\$1,688,666.32

Totals

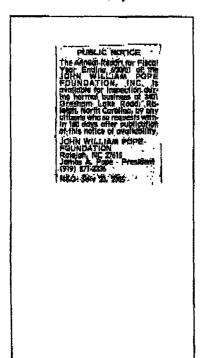
| | NTRIBUTIONS OF \$500 DED ON PART I, LINE | | STATEMENT | 2 |
|---------------------------------------|---|--------------|------------|-----|
| CONTRIBUTOR'S NAME | CONTRIBUTOR'S ADD | RESS | | |
| JOHN W. POPE | 3401 GRESHAM LAKE NC 27608 | ROAD - RALEI | GH, | |
| PROPERTY DESCRIPTION | DATE OF GIFT | | FMV OF GIR | FT |
| 100,000 SHARES OF FAMILY DOLLAR STOCK | 12/04/00 | | 2,262,50 | 00. |
| CONTRIBUTOR'S NAME | CONTRIBUTOR'S ADD | RESS | | |
| JOHN W. POPE | 3401 GRESHAM LAKE NC 27608 | ROAD - RALEI | GH, | |
| PROPERTY DESCRIPTION | DATE OF GIFT | | FMV OF GIE | FT |
| 100,000 SHARES OF FAMILY DOLLAR STOCK | 01/04/01 | | 2,018,75 | 50. |
| CONTRIBUTOR'S NAME | CONTRIBUTOR'S ADD | RESS | | |
| JOHN W. POPE | 3401 GRESHAM LAKE NC 27608 | ROAD - RALEI | GH, | |
| PROPERTY DESCRIPTION | DATE OF GIFT | | FMV OF GIE | FT |
| 100,000 SHARES OF FAMILY DOLLAR STOCK | 02/24/01 | n -10 | 2,466,00 | 00. |
| TOTAL INCLUDED ON LINE 1A | | | 6,747,25 | 50. |
| FORM 990-PF INTEREST ON SAVINGS | AND TEMPORARY CASH | INVESTMENTS | STATEMENT | 3 |
| SOURCE | | | AMOUNT | |
| VARIOUS | | | 21,0 | 34. |
| TOTAL TO FORM 990-PF, PART I, LI | NE 3, COLUMN A | | 21,0 | 34. |

| | | | . _{.:} | | | | |
|---------------------------------------|---|---------------------|----------------------------|---|------------------------------|---------------------|-----|
| FORM 990-PF DIVIDEND | OS AND | INTER | EST FROM | SECUE | RITIES | STATEMENT | |
| SOURCE | | GROSS | AMOUNT | | TAL GAINS | COLUMN (A AMOUNT |) |
| VARIOUS | - | | 91,727. | - | 0. | 91,7 | 27. |
| FOTAL TO FM 990-PF, PART I, I | LN 4 | | 91,727. | | 0. | 91,7 | 27. |
| FORM 990-PF | AC | COUNTI | NG FEES | , , , , , , , , , , , , , , , , , , , | | STATEMENT | 5 |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INV MENT IN | | (C) ADJUSTED NET INCOM | | |
| PROFESSIONAL FEES | 1 | 0,185. | 10 | ,185. | - | | 0. |
| FO FORM 990-PF, PG 1, LN 16B | 1 | 0,185. | 10 | ,185. | | | 0. |
| FORM 990-PF | 0 | THER E | XPENSES | · | | STATEMENT | 6 |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INV MENT IN | | (C) ADJUSTED NET INCOM | | |
| MISCELLANEOUS BANK SERVICE CHARGES | | 1,761. 367. | 1 | ,761. 367. | | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | ======================================= | 2,128. | 2 | ,128. | | | 0. |
| FORM 990-PF | CO | RPORAT | E STOCK | | | STATEMENT | 7 |
| DESCRIPTION | | | | ВО | OK VALUE | FAIR MARKE VALUE | т |
| CDI CORPORATION NCNB SHARES | | | | | 199,874. 23,415. | 6,260,8 480,2 | |
| TOTAL TO FORM 990-PF, PART I | I, LIN | E 10B | | | 223,289. | 6,741,0 | 55, |

6/01

AFFIDAVIT OF PUBLICATION

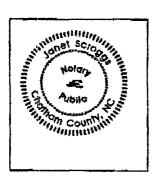
NORTH CAROLINA. Wake County. Ss.



Before the undersigned, a Notary Public of Chatham County North Carolina, duly commissioned and authorized to administer oaths, affirmations, etc., personally appeared Donna Clayton, who, being duly swom or affirmed, according to law, doth depose and say that she is Billing Manager-Legal Advertising of The News and Observer a corporation organized and doing business under the Laws of the State of North Carolina, and publishing a newspaper known as The News and Observer, in the City of Raleigh County and State aforesaid, the said newspaper in which such notice, paper, document, or legal advertisement was published was, at the time of each and every such publication, a newspaper meeting all of the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of Section 1-597 of the General Statutes of North Carolina, and that as such she makes this affidavit; that she is familiar with the books, files and business of said corporation and by reference to the files of said publication the attached advertisement for JOHN POPE FOUNDATION was inserted in the aforesaid newspaper on dates as follows: 07/20/05

Account Number: 87133040

The above is correctly copied from the books and files of the aforesaid Corporation and publication.



Billing Manager-Legal Advertising

Sworn or affirmed to, and subscribed before me, this 21 day of JULY $\,$, 2005 AD

In Testimony Whereof, I have hereunto set my hand and affixed my official seal, the day and year aforesaid.

My commission expires 14th of March 2009.

JOHN WILLIAM POPE FOUNDATION REQUEST FOR PENALTY ABATEMENT 58-1691765

The taxpayer hereby requests an abatement of all tax penalties for reasonable cause.

For the period from 1996 to early 1999 the taxpayer employed only one part time officer, the President of the Foundation. For the rest of 1999 to present, the taxpayer has had no employees, but relied on volunteer officers, including the President serving as a volunteer without compensation.

The initial delay in filing a timely return for the Fiscal Year Ending June 30, 1996, was due to the interruption caused by Hurricane Fran, which interrupted the major business of the President and kept him from performing the tax filing duties for this Foundation on a timely basis. Furthermore, the President of the Foundation was experiencing personal problems, including a separation from his wife in June, 1996; divorce in 1997; and on going custody issues, that later resulted in his daughter residing solely with him.

Due to the initial failure to file the 6/30/96 return on a timely basis, subsequent returns could not be filed on a timely basis.

Upon beginning the preparation of the returns, errors were discovered in the accounting of the cost basis for donated marketable securities (the donor's original transfer basis rather than the fair market value on the date of donation), and additional time was required to trace the donor's original cost basis for several substantial donations of marketable securities.

While this return was not filed on a timely basis, the return has now been filed with the proper cost basis of the donated marketable securities and reporting of any resulting capital gain, and the return shows that the taxpayer greatly exceeded the primary requirement of making qualified grants of greater than five percent of its corpus.

For these reasons, a waiver of the penalties for reasonable cause is respectfully requested.