Citizen Audit.org

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Ear	nalar	dar year 2002, or tax year beginning JUL	1, 2002	, and e		JUN 30, 2003	<u> </u>
				Amended retu		Address change	Name change
		Name of organization	i mai return	Millettueu retu		A Employer identificatio	
ı	the l		NITS A MIT ON			58-1691765	
	erwis print	se, JOHN WILLIAM POPE FOU			Room/suite	B Telephone number)
	r type	·	•	i	1.001111.0011.0	•	-6000
	Spec		. <u>.</u>			C If exemption application is	
Inst	ructio	RALEIGH, NC 27615				D 1. Foreign organization	
Н (heck	type of organization: X Section 501(c)(3) ex	emot private foundation		· · · · · · · · · · · · · · · · · · ·	Foreign organizations m check here and attach c	
\Box	_	· · · · · · · · · · · · · · · · · · ·	Other taxable private founda	ation			
l Fa	ur ma	rket value of all assets at end of year J Accounti	ng method; X Cash	Accr	ual	E If private foundation sta under section 507(b)(1	
(fi	om F		her (specify)			F If the foundation is in a	60-month termination
▶	\$	19,318,531. (Part I, colu	mn (d) must be on cash l	basis.)		under section 507(b)(1	
Pa	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net in inco	vestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	5,034,308.			N/A	
		Check if the foundation is not required to attach Sch. B					
	2	Distributions from split-interest trusts					
	3	Interest on savings and temporary cash investments	30,452.		0,452.		STATEMENT 1
	4	Dividends and interest from securities	73,179.	7	3,179.		STATEMENT 2
		Gross rents					+
ø	-	(Net rental income or (loss) Net gain or (loss) from sale of assets not on					
Ž	b	line 10 Gross sales price for all					
Revenue	_	assets on line 6a		-	0.		
Œ	7	Capital gain net income (from Part IV, line 2) Net short-term capital gain			0.		_
	8	Income modifications			•		
	10a	Gross sales less returns and allowances					
		Less Cost of goods sold					
		Gross profit or (loss)					
	1	Other income					
	12	Total. Add lines 1 through 11	5,137,939.	10	3,631.		
	13	Compensation of officers, directors, trustees, etc	0.		0.		(
	14	Other employee salaries and wages					
S	15	Pension plans, employee benefits				DEG	
nses	16a	Legal fees	1 100		1 100	TEC:	IVED
Expens	. b	Accounting fees STMT 3	1,188.		1,188.	4	IVED (
E E	C	Other professional fees Interest				E JUL Z	9 2005 8
ativ	17 18	Taxes	···				9 2005
Administrative	19	Depreciation and depletion				OCDE	12
nin	20	Occupancy				UUUE	IN, UT
Adr	21	Travel, conferences, and meetings					
and	22	Printing and publications					
פֿ	23	Other expenses STMT 4	510.		510.		(
perating	24	Total operating and administrative					
oe E		expenses. Add lines 13 through 23	1,698.		1,698.		(
U		Contributions, gifts, grants paid	2,684,602.				2,684,602
Operating a	26	Total expenses and disbursements.	0 605 305		1 (00		2 604 604
	 	Add lines 24 and 25	2,686,300.		1,698.		2,684,602
	1	Subtract line 26 from line 12:	2 451 630				
	1	Excess of revenue over expenses and disbursements	2,451,639.	1.0	1,933.		
	1	Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)		1 10	1,333.	N/A	
223	501 23-03	LHA For Paperwork Reduction Act Notice, see	the instructions	ļ.		11/A	Form 990-PF (200

<u></u>	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	f year
<u> </u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	9,617.	113,156.	113,156.
	2	Savings and temporary cash investments	4,021,007.	6,334,799.	6,271,169.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	224,853.	259,161.	12,934,206.
	С	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment. basis			
		Less accumulated depreciation			<u>. </u>
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe			
_	16	Total assets (to be completed by all filers)	4,255,477.	6,707,116.	<u> 19,318,531.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
≣	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
				_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Organizations that follow SFAS 117, check here			
Ó		and complete lines 24 through 26 and lines 30 and 31.			
ည	24	Unrestricted			
ᇘ	25	Temporarily restricted			
Net Assets or Fund Balance	26	Permanently restricted			
Ş		Organizations that do not follow SFAS 117, check here		· · · · · · · ·	
2		and complete lines 27 through 31.		•	
ţ	27	Capital stock, trust principal, or current funds	0.	0.	
SS	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
¥.	29	Retained earnings, accumulated income, endowment, or other funds	4,255,477.	6,707,116.	
ž	30	Total net assets or fund balances	4,255,477.	6,707,116.	
	١.,		4 055 477	6 707 116	
	31	Total liabilities and net assets/fund balances	4,255,477.	6,707,116.	
P	art	III Analysis of Changes in Net Assets or Fund B	Balances		
	Tako	Last seests or fund belonger at heginning of year. Port II. selumn (a) line	. 20		
1		I net assets or fund balances at beginning of year - Part II, column (a), line	เอบ		A 255 477
0		st agree with end-of-year figure reported on prior year's return)		1 2	4,255,477. 2,451,639.
		r amount from Part I, line 27a		2	2,451,639.
3		er increases not included in line 2 (itemize)		3	6,707,116.
4		lines 1, 2, and 3 reases not included in line 2 (itemize)		5	0.
		l net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	column (b), line 30	6	6,707,116.
		in the same same same of your time of things in out the		1 0	<u> </u>

From 990-PF (2002)

rm 990-PF (2002) JOH Part IV Capital Gains		M POPE E					5	<u>8-169</u>	<u>1765 Pag</u>
(a) List and desc	ribe the kind(s) of	property sold (e.ç mon stock, 200 sh	g., real estate,	. mcone	(b) Hov P - P D - F	w acquired Purchase Donation	(c) Date (mo., d	acquired lay, yr.)	(d) Date sold (mo., day, yr.)
	· · · · · · · · · · · · · · · · · · ·		· ·			Jonation			
	NE								
		·							•
					<u> </u>				
(e) Gross sales price		ation allowed owable)		st or other basis expense of sale				aın or (loss) s (f) mınus (
}									
	L		<u> </u>	10/01/00					10
Complete only for assets shown	 		Т.					Col. (h) gaın not less thar	
(i) F.M.V. as of 12/31/69		sted basis 2/31/69		cess of col. (1) col. (3), if any			Losses	(from col. (h))
1									
<u> </u>									
· · · · · · · · · · · · · · · · · · ·									
						-			
Capital gain net income or (net ca	apıtal loss).	If gain, also ente If (loss), enter -(er in Part I, line 0- in Part I, line	⁷ ₇ }		2			
Net short-term capital gain or (lo If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8		ections 1222(5) a	ind (6):		}	3			
Part V Qualification L	Inder Section	n 4940(e) fo	r Reduced	Tax on Net	linves	stment In	come		
or optional use by domestic privat	e foundations sub	ject to the section	4940(a) tax or	net investment ir	ncome.)				
section 4940(d)(2) applies, leave t	hıs part blank.								
as the organization liable for the s	ection 4942 tax oi	the distributable	amount of any	year in the base p	eriod?				Yes X
Yes," the organization does not qu	ualify under sectio	n 4940(e). Do not	complete this	part.					
Enter the appropriate amount in	each column for	each year; see inst	ructions before	making any entri	ies.				
(a) Base period years Calendar year (or tax year beginn	ıng ın) Adı	(b) usted qualifying di	stributions	Net value of no	(c) oncharita	able-use asse	ts	Dıstrıb (col. (b) dıv	(d) oution ratio ided by col. (c))
2001		2,1	77,602.		7,	712,08	0.		.28236
2000			<u>93,666.</u>			<u>090,47</u>			.20934
			<u>89,993.</u>			<u>251,85</u>			.22590
1999		4 -	~ ~ ~ ~	I	11.	<u>114,90</u>	Λ.Ι		.15294
1999 1998 1997			<u>00,000.</u> 79,2 41.			319,24			.05586

	2001	2,177,602.	7,712,080.		.2823625
	2000	1,693,666.	8,090,479.		.2093406
	1999	2,089,993.	9,251,852.		.2259000
	1998	1,700,000.	11,114,900.		.1529478
	1997	1,079,241.	19,319,246.		.0558635
	Total of line 1, column (d)	and a second divide the tested on line 2 hr. 5	or by the sumber of years	2	.9264144
3	Average distribution ratio for the 5-year bathe foundation has been in existence if les	' - '	or by the number of years	3	.1852829
4	Enter the net value of noncharitable-use as	ssets for 2002 from Part X, line 5		4_	15,391,916.
5	Multiply line 4 by line 3			5	2,851,859.
6	Enter 1% of net investment income (1% o	of Part I, line 27b)		6	1,019.
7	Add lines 5 and 6			7	2,852,878.
				I	

8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form 990-PF (2002)

2,684,602.

	990-PF (2002) JOHN WILLIAM POPE FOUNDATION		<u>-169:</u>			Page 4
_	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see	instru	ctior	<u>1S)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)					
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1%	1			2,0	<u>39.</u>
	of Part I, line 27b					
	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) \mathcal{I}					_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	_			<u>0.</u>
3	Add lines 1 and 2	3			2,0	<u>39.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				<u> 0 </u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	 		<u>2,0</u>	<u>39.</u>
	Credits/Payments:					
а	2002 estimated tax payments and 2001 overpayment credited to 2002 6a 6a	4	-			
b	Exempt foreign organizations - tax withheld at source 6b	_				
C	Tax paid with application for extension of time to file (Form 8868)	_				
đ	Backup withholding erroneously withheld 6d 6d	_				
7	Total credits and payments. Add lines 6a through 6d	7				<u> 0 . </u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	<u> </u>			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	· <u>9</u>			<u>2,0</u>	<u>39.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2003 estimated tax	11				
Pa	rt VII-A Statements Regarding Activities			·		
1a	During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or interv	ene in			Yes	_
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?)		1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials public	lished	or			ı
	distributed by the organization in connection with the activities.			1 1		
C	Did the organization file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					ı
	(1) On the organization. ▶\$ 0 . (2) On organization managers. ▶\$0	•				i
е	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization	i				
	managers. > \$0.					
2	Has the organization engaged in any activities that have not previously been reported to the IRS?			2		_X_
	If "Yes," attach a detailed description of the activities.			1 1		İ
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	n, or				1
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		<u> </u>
4a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	,	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of	ate law				ĺ
	remain in the governing instrument?			_6	X	<u> </u>
7	Did the organization have at least \$5,000 in assets at any time during the year?			7	X	<u> </u>
	If "Yes," complete Part II, col. (c), and Part XV.					}
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					1
	N/A					
b	If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	L
9	Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	calend	ar	1		
	year 2002 or the taxable year beginning in 2002 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10	X	
11	Did the organization comply with the public inspection requirements for its annual returns and exemption application?			11	X	<u> </u>
	Web site address ► N/A					
12	The books are in care of JAMES ARTHUR POPE, PRESIDENT Telephone no	o. ▶ _(919)	<u>876</u>	<u>-60</u>	00
	Located at ▶3401 GRESHAM LAKE ROAD, RALEIGH, NC	ZIF	•+4 ▶ <u>2</u>	7615		
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here				•	· 🗀
	and enter the amount of tax-exempt interest received or accrued during the year	<u>► 13</u>	3		/A	
2235 01-23	31 3-03			Form	990-PF	(2002)

, t

Form 990-PF (2002) JOHN WILLIAM POPE FOUNDATION 58-1691 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	765		Page 5
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a During the year did the organization (either directly or indirectly):		103	110
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
a disqualified person?	1		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		1	
(5) Transfer any income or assets to a disqualified person (or make any of either available		İ	
for the benefit or use of a disqualified person)?			
(6) Agree to pay money or property to a government official? (Exception. Check "No"			
if the organization agreed to make a grant to or to employ the official for a period after	1 1		
termination of government service, if terminating within 90 days.)			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)?	1b		<u> </u>
Organizations relying on a current notice regarding disaster assistance check here			
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		ļ	
before the first day of the tax year beginning in 2002?	_1c		<u> </u>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2002, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		ļ	
before 2002? Yes X No		ļ	
If "Yes," list the years , ,			
b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	,		
statement - see instructions.) N/A	2b		
c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time			
during the year?			
b if "Yes," did it have excess business holdings in 2002 as a result of (1) any purchase by the organization or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
Form 4720, to determine if the organization had excess business holdings in 2002.) N/A	3b	l	
4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
had not been removed from jeopardy before the first day of the tax year beginning in 2002?	4b		X
5a During the year did the organization pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,			
any voter registration drive?			
(3) Provide a grant to an individual for travel, study, or other similar purposes?			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for			
the prevention of cruelty to children or animals?			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
Organizations relying on a current notice regarding disaster assistance check here			
c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained			
expenditure responsibility for the grant? N/A Yes No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on			
a personal benefit contract?			7.7
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If you answered "Yes" to 6b, also file Form 8870.	6b		X
	orm 9 9	N-PF	(2002)

Page 6 Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation: (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (c) Compensation (If not paid, (a) Name and address enter -0-) allowances JOYCE W. POPE CHAIRMAN/DIRECTOR 3401 GRESHAM LAKE ROAD 0. 0 RALEIGH, NC 27615 PRESIDENT/DIRECTOR JAMES ARTHUR POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615 0 0 0. VICE PRES/DIRECTOR JOHN W. POPE 3401 GRESHAM LAKE ROAD 0 RALEIGH, NC 27615 0 0. AMANDA J. POPE DIRECTOR 3401 GRESHAM LAKE ROAD 0 0. RALEIGH, NC 27615 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title and average hours per week devoted to position (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE Total number of other employees paid over \$50,000 0 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation (b) Type of service NONE Total number of others receiving over \$50,000 for professional services 0 Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the **Expenses** number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. N/A

5	8	_	1	6	9	1	7	6	5	Page	ì

LP	art IX-B Summary of Program-Related Investments		
D	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A		
_			
2 _			
_			
Α	ll other program-related investments. See instructions.		
3 _			
-			
_	stal. Add lines 1 through 3		0.
=			
LP	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а		1a	10,063,411.
b	Average of monthly cash balances	1b	5,562,900.
	Fair market value of all other assets	1c	
q	Total (add lines 1a, b, and c)	1d	15,626,311.
	Reduction claimed for blockage or other factors reported on lines 1a and		
۰	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	15,626,311.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	234,395.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,391,916.
6	Minimum investment return. Enter 5% of line 5	6	769,596.
_	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and		70373300
	foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	. 1	769,596.
2a	Tax on investment income for 2002 from Part VI, line 5		
b	Income tax for 2002. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	2,039.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	767,557.
4 a	Recoveries of amounts treated as qualifying distributions 4a 0.		
b	Income distributions from section 4947(a)(2) trusts 4b 0.		
C	Add lines 4a and 4b	4c	0.
5	Add lines 3 and 4c	5	767,557.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	767,557.
Ē	Part XII Qualifying Distributions (see instructions)		
-			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		2 604 600
a		1a	2,684,602.
b	·	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a		3a	
t		3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,684,602.
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,684,602.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	e foundation	on qualifies for the section
	4940(e) reduction of tax in those years		

Form 990-PF (2002)

Part XIII Undistributed Income (see instructions)

				
	(a) Corpus	(b) Years prior to 2001	(c) 2001	(d) 2002
1 Distributable amount	Corpus	Tours prior to 2001	2001	2002
for 2002 from Part XI, line 7		,		767,557.
2 Undistributed income, if any, as of the end of 2001				101,3316
a Enter amount for 2001 only			0.	
b Total for prior years:			0.	
B rounted prior yours.		0.		
3 Excess distributions carryover, if any, to 2002:	· · · · · · · · · · · · · · · · · · ·	0.		
a From 1997 129, 417.				
b From 1998 1,182,082.				
c From 1999 1,646,365.				
dFrom 2000 1,414,686.				
e From 2001 1,794,444.		•		
f Total of lines 3a through e	6,166,994.			
	0,100,334.			
4 Qualifying distributions for 2002 from Part XII, line 4: ► \$ 2,684,602.				
			0.	
a Applied to 2001, but not more than line 2a			U•	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			0.00 550
d Applied to 2002 distributable amount	4 045 045			767,557.
e Remaining amount distributed out of corpus	1,917,045.			
5 Excess distributions carryover applied to 2002 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,084,039.			
b Prior years' undistributed income. Subtract	0,004,033.			
line 4b from line 2b		0.		
c Enter the amount of prior years'		0.		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	*** * * * * * *	<u> </u>		
amount - see instructions		0.		
e Undistributed income for 2001. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2002, Subtract		······································		
lines 4d and 5 from line 1. This amount must				
be distributed in 2003				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 1997				
not applied on line 5 or line 7	129,417.			
9 Excess distributions carryover to 2003.				
Subtract lines 7 and 8 from line 6a	7,954,622.			
10 Analysis of line 9:	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
a Excess from 1998 1,182,082.				
b Excess from 1999 1,646,365.				
c Excess from 2000 1,414,686.				
d Excess from 2001 1,794,444.				
e Excess from 2002 1,917,045.				
		<u></u>		

Form **990-PF** (2002)

		FOUNDATION			691765 Page 9
Part XIV Private Operating F				N/A	
$\boldsymbol{1} \hspace{0.1cm} \boldsymbol{a} \hspace{0.1cm} \textbf{If the foundation has received a ruling o}$	* * *				
foundation, and the ruling is effective fo	r 2002, enter the date o	of the ruling	▶ └		
b Check box to indicate whether the organ		rating foundation describe		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	45,0004	Prior 3 years	(4) 1000	/a\ Tatal
income from Part I or the minimum	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
 a "Assets" alternative test - enter: (1) Value of all assets 					
()		-			
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)					
b "Endowment" alternative test - Enter			1.00		
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from			1		
an exempt organization					
(4) Gross investment income	maration (Comp	late this next only	if the examinati	on had \$5 000 a	r moro in accote
Part XV Supplementary Info				on nau \$5,000 o	more in assets
		ge 20 of the moti	uotiono. ,		
 Information Regarding Foundation List any managers of the foundation wh 	<u>-</u>	ra than 20/ of the total oc	ntributions received by th	a foundation before the	close of any tay
year (but only if they have contributed i			iiuibullons received by th	e louildation before the	JOSE OF ATTY LAX
NONE	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	()()			
b List any managers of the foundation wh	no own 10% or more of	the stock of a corporation	n (or an equally large port	ion of the ownership of	a partnership or
other entity) of which the foundation ha			(or an equally large poin		,
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loa	an, Scholarship, etc., l	Programs:		
Check here ▶ ☐ If the organization	only makes contributi	ons to preselected charita	ble organizations and doe	s not accept unsolicited	requests for funds. If
the organization makes gifts, grants, et	c. (see instructions) to	ındıvıduals or organizatior	ns under other conditions	, complete items 2a, b, c	, and d.
a The name, address, and telephone num	•		oe addressed:		
JAMES ARTHUR POPE (9					
3401 GRESHAM LAKE RO					
b The form in which applications should	be submitted and infor	mation and materials they	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	ls, such as by deodran	hical areas, charitable field	ls, kınds of ınstıtutıons. oı	r other factors:	
NO FORMAL RESTRICTION		.,			
222501/01 22 02		<u></u>			Form 990-PF (2002)

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor a Paid during the year SEE ATTACHED Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor SEE ATTACHED	-
a Paid during the year	
a Paid during the year	Amount
SEE ATTACHED	
j	
Total b Approved for future payment 3a	0.
NONE	
Total ≥ 3b	0.

Part XVI-A Analysis of Income-Producing Activities	art XVI-A	Analysis of Income-Produ	ucing Activities
--	-----------	--------------------------	------------------

Enter gross amounts unless otherwise indicated.	Unrelated I	ousiness income		ed by section 512, 513, or 514	(e)				
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income				
1 Program service revenue:	code		code	7.11104.11					
ā		·							
b					,				
c									
d			+						
e	-								
g Fees and contracts from government agencies									
Membership dues and assessments			1 1						
3 Interest on savings and temporary cash			~						
investments			14	30.452.					
4 Dividends and interest from securities			14	30,452. 73,179.					
5 Net rental income or (loss) from real estate:				, , , , , , ,					
a Debt-financed property									
b Not debt-financed property									
6 Net rental income or (loss) from personal									
property									
7 Other investment income									
8 Gain or (loss) from sales of assets other									
than inventory									
9 Net income or (loss) from special events									
10 Gross profit or (loss) from sales of inventory									
11 Other revenue:									
a									
b		1/a							
C									
d									
e									
12 Subtotal. Add columns (b), (d), and (e)		(0.	103,631.					
13 Total. Add line 12, columns (b), (d), and (e)				13	103,631.				
(See worksheet in line 13 instructions to verify calculations.)									

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).

223611

Form **990-PF** (2002)

					A POPE FOU.					1031703		ye IZ
P	art X\			egarding 1 izations	ransfers To an	d Transaction	is ai	nd Relationsh	ips With Nor	ncharitable	,	
1	Did th	e organization dire	ctły or ındıı	rectly engage i	n any of the following v	with any other organi	ızatıor	n described in sectio	n 501(c) of		Yes	No
					ons) or in section 527,		rganı	zations?				
a	Trans	fers from the repor	tıng organı	ization to a nor	icharitable exempt org	anızatıon of:						
	(1) 0	Cash								1a(1)		<u> </u>
	(2) 0	Other assets								1a(2)		<u> </u>
b	Other	Transactions:										7.
	` '	Sales of assets to a			•					1b(1)		<u>X</u>
	٠,	Purchases of assets								1b(2)		X
		Rental of facilities, e			3					1b(3)		<u>X</u>
		Reimbursement arra	-	;						1b(4)		X
		oans or loan guara.								1b(5)		X
	٠,				ındraising solicitations					1b(6)		X
C		-			r assets, or paid emplo					1c		
d					e the following schedu							
					the organization receiv	/ea less than tair mar	rket va	aiue in any transactio	on or snaring arran	gement, snow i	П	
		r			r services received.	ant avenuention	(4)	Description of trans	fore transactions	and charing arr	on dom	onto
1)	_ine no.	(b) Amount in	voivea	(c) Name	of noncharitable exem	ipt organization	(a)	Description of trans	iers, iransactions,	and Sharing an	anyem	CIIIS
	_				N/A							
							├					
					** 19					·		
												
									· · · · · · · · · · · · · · · · · · ·			
												
_							ļ					
						-	-					

								<u>-</u> .				
_				<u></u>			 					
	_	1			•		 					
	-											
2	le the	organization direc	tly or indire	L ectly affiliated v	vith, or related to, one	or more tax-exempt	organ	nizations described	" -	•		
26		-			501(c)(3)) or in section		or gan	neutiono dobotro d		Yes	X	No
		s," complete the fol	•		001(0)(0)) 01 000	., 02.						
_		(a) Name of or			(b) Type o	f organization		((c) Description of re	lationship		
					N/							
					is return, including accom				my knowledge and be	lief, it is true, corre	ect,	
	and cor	mplete Declaration of	preparer (oth	er than taxpayer	or fiduciary) is based on all	, ,	eparer					
	_	Br: Jan	ro a	Pop		1/20/05		Pron	lar			
ere	S	ignature of officer (or trustee	7		Date		Title				
ב		Preparer's		. 8	1 0		- 1	Self	eck if	Preparer's SSN o		
ğ	Paid Preparer's Use Only	signature 🖊	Kow	o De	Medaul		7		ployed 🕨 📖 🖠	390-44		83
-	par o	Firm's name (or yours	GOSE	PODEREK	, CPA, PA			•	EIN ▶ 56-	<u>2344058</u>		
	Fe F	if self-employed),	4101	LAKE	BOONE TRAI	L, SUITE	21	5				
	_	address, and ZIP code	RALE	EIGH, N	C 27607	-			Phone no.			

Form **990-PF** (2002)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No 1545-0047

2002

Name of organization		Employer identification number						
J(OHN WILLIAM POPE FOUNDATION	58-1691765						
Organization type (check	one)							
Filers of:	Section:							
Form 990 or 990-EZ	501(c)() (enter number) organization							
	4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation							
	501(c)(3) taxable private foundation							
for both the General Rule a	is covered by the General Rule or a Special Rule . (Note: Only a section 501(c)(7), (8), o and a Special Rule-see instructions.)	r (10) organization can check box(es)						
General Rule-								
-	filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in molplete Parts I and II.)	ney or property) from any one						
Special Rules-								
sections 509(a)(1	(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test or $(170(b)(1)(A)(v))$ and received from any one contributor, during the year, a contribution of line 1 of these forms. (Complete Parts I and II)							
aggregate contrit	(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any or outions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientistion of cruelty to children or animals (Complete Parts I, II, and III.)							
some contributio \$1,000 (If this bo charitable, etc., p	(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any or ns for use exclusively for religious, charitable, etc., purposes, but these contributions did by is checked, enter here the total contributions that were received during the year for an ourpose. Do not complete any of the Parts unless the General Rule applies to this organishing charitable, etc., contributions of \$5,000 or more during the year.)	d not aggregate to more than n <i>exclusively</i> religious,						
they must check the box	at are not covered by the General Rule and/or the Special Rules do not file Schedule B (In the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to cert B (Form 990, 990-EZ, or 990-PF).							
LHA For Paperwork Rec		B (Form 990, 990-EZ, or 990-PF) (2002)						

Employer identification number

JOHN WILLIAM POPE FOUNDATION

58-1691765

Part I	Contributors (See Specific Instructions.)		
(a) No.	(b) Name, address, and ZiP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOHN W. POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	JOHN W. POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$\$, 7,322.	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	JOHN W. POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$\$ <u>2,300</u> .	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>4</u>	JOHN W. POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$663 .	Person Payroli Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
5	JOHN W. POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$\$.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution.
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6	JOHN W. POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$\$.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution
202450 04	20.00	Schedule B (Form	990 990-F7 or 990-PF) (2002)

Name of organization

Employer identification number

TOUR	WITTITAM	$D \cap D =$	FOUNDATION	т
UUUU	MITTITIME	PUPL	LOUNDATION	ŧ

58-1691765

Part I	Contributors (See Specific Instructions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	VARIETY WHOLESALERS 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$\$	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a)	(b)	(c)	(d)
	Name, address, and ZIP + 4 JOHN W. POPE, JR. 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	* 1,400,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
9	JAMES A. POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$\$.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
10	AMANDA J. POPE 3401 GRESHAM LAKE ROAD RALEIGH, NC 27615	\$\$.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Page 1 to 1 of Part II
Employer identification number

JOHN WILLIAM POPE FOUNDATION

58-1691765

Part II	Noncash Property (See Specific Instructions.)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	13,500 SHARES CDI CORPORATION		
		\$ 367,470.	12/31/02
(a) No. from Part í	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	200 SHARES CATO CORP		
		s4,278.	12/31/02
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	4,050 SHARES FAMILY DOLLAR STORES		
		\$ <u>122,917.</u>	12/31/02
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
5	9,268 SHARES DOLLAR GENERAL	_	
		\$ 109,918.	12/31/02
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
6	5,668 SHARES WAL-MART	_	
		\$\$	12/31/02
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
7	39,000 SHARES CDI CORPORATION		
		 \$\$\$	01/27/03

JOHN WILLIAM POPE FOUNDATION E.I.N. 58-1691765 2002 FORM PF-990 PART XV, LINE 3A, GRANTS CONTRIBUTIONS

Amount

Relation Status Purpose

Recipient

Accuracy in Academia	4455 Connecticut Avenue, NW Ste 330	Washington, DC 20008	None	Public	Grant	\$1,000.00
American Academy for Liberal Education	1050 17th Street, NW - Ste 400	Washington, DC 20036	None	Public	Grant	\$5,000.00
American Conservative Union Foundation	1007 Cameron Street	Alexandria, VA 22314	None	Public	Grant	\$5,000.00
American Council of Trustees/Alumni	1726 M Street, NW, Ste 800	Washington, DC 20036-4525	None	Public	Grant	\$10,000.00
Americans for Tax Reform Foundation	1920 L Street, NW, Ste 200	Washington, DC 20036	None	Public	Grant	\$2,500.00
Atlas Economic Research Foundation	4084 University Drive, Ste 103	Fairfax, VA 22030-6812	None	Public	Grant	\$50,000.00
Barium Springs Home for Children	PO Box 1	Barium Springs, NC 28010	None	Public	Grant	\$500.00
Blessed Sacrament School	515 Hillcrest Avenue	Burlington, NC 27215	None	Public	Grant	\$10,000.00
Blessed Sacrament School	515 Hillcrest Avenue	Burlington, NC 27215	None	Public	Grant	Void
Capital Area Preservation - Mordecai House	PO Box 28072 - Capitol Station	Raleigh, NC 27611-8072	None	Public	Grant	\$1,000.00
Capitol Research Center	1513 16th Street, NW	Washington, NC 20036-1480	None	Public	Grant	\$5,000.00
Carolina Ballet	3401-131 Atlantic Avenue	Raleigh, NC 27604	None	Public	Grant	\$25,000.00
Center for Education Reform	1001 Connecticut Avenue, NW, Ste 204	Washington, DC 20036	None	Public	Grant	\$5,000.00
Center for Popular Culture	4401 Wilshire Blvd, 4th Floor	Los Angeles, CA 90010	None	Public	Grant	\$10,000.00
Chi Phi Fraternity	850 Indian Train Road NW, Ste 100	Lilburn, GA 30047-6866	None	Public	Grant	\$1,000.00
Citizens for a Sound Economy	1900 M Street NW, Ste 500	Washington, DC 20036	None	Public	Grant	\$50,000.00
Citizens for a Sound Economy	1900 M Street NW, Ste 500	Washington, DC 20036	None	Public	Grant	\$50,000.00
Citizens for a Sound Economy	1900 M Street NW, Ste 500	Washington, DC 20036	None	Public	Grant	\$50,000.00
Committee for a Constructive Tomorrow	PO Box 65722	Washington, DC 20035	None	Public	Grant	\$1,000.00
Communities in Schools	871 Harp Street	Raleigh, NC 27604	None	Public	Grant	\$12,000.00
Competitive Enterprise Institute	1001 Connecticut Avenue NW, Ste 1250	Washington, DC 20036	None	Public	Grant	\$2,500.00
Conservative Political Action Conference	1007 Cameron Street	Alexandria, VA 22314	None	Public	Grant	\$500.00
Eagle Forum Education Center	PO Box 618	Alton, IL 60102	None	Public	Grant	\$2,500.00
Faith Lutheran School	1809 Capital Blvd.	Raleigh, NC 27604	None	Public	Grant	\$50,000.00
Faith Lutheran School	1809 Capital Blvd.	Raleigh, NC 27604	None	Public	Grant	\$50,000.00
Foundation for Individual Rights in Education	210 West Washington Square, Ste 303	Philadelphia, PA 19106	None	Public	Grant	\$5,000.00
Free Congress Foundation	717 Second Street, NE	Washington, DC 20002	None	Public	Grant	\$5,000.00
Full Gospel Tabernacle	5005 Willow Oak Drive	Lumberton, NC 28358	None	Public	Grant	\$25,000.00
Godwin Presybertian Church	PO Box 118	Godwin, NC 28344	None	Public	Grant	\$2,000 00
Institute for Justice	1717 Pennsylvania Avenue NW, Ste 200	Washington, DC 20006	None	Public	Grant	\$100,000.00
Institute for Justice	1717 Pennsylvania Avenue NW, Ste 200	Washington, DC 20006	None	Public	Grant	\$30,000.00
Institute for Responsible Citizenship	1227 25th Street NW, Sixth Floor	Washington, DC 20037	None	Public	Grant	\$10,000.00
Intercollegiate Studies Institute, Inc.	PO Box 4431		None	Public	Grant	\$10,000.00
John Locke Foundation	200 West Morgan Street, Ste 200		None	Public	Grant	\$6,500.00
John Locke Foundation		Raleigh, NC 27601	None	Public	Grant	\$104,166.66
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant	\$104,166.66

PART XV, LINE 3A, GRANTS CONTRIBUTIONS JOHN WILLIAM POPE FOUNDATION 2002 FORM PF-990 E.I.N. 58-1691765

\$104,166.66

Amount

\$104,166.66 \$104,166 66 \$104,166.66 \$104,166.66 \$104,166.66 \$104,166.66 \$104,166.66 \$104,166.66 \$1,000.00 \$5,000.00

Recipient

<u>Recipient</u>			Relatio	n <u>Status</u>	Relation Status Purpose
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
John Locke Foundation	200 West Morgan Street, Ste 200	Raleigh, NC 27601	None	Public	Grant
Kids Voting Wake County	PO Box 10388	Raleigh, NC 27605	None	Public	Grant
Mercatus Center	3301 North Fairfax Drive, Ste 450	Arlington, VA 22201	None	Public	Grant
Methodist Home for Children	PO Box 10917	Raleigh, NC 27605	None	Public	Grant
National Association of Scholars	221 Witherspoon Street, 2nd Floor	Princeton, NJ 08542-3215	None	Public	Grant
National Association of Scholars	221 Witherspoon Street, 2nd Floor	Princeton, NJ 08542-3215	None	Public	Grant
National Center for Policy Analysis	12770 Coit Road, Ste. 800	Dallas, TX 75251	None	Public	Grant
National Journalism Center	110 Elden Street	Herndon, VA 20170	None	Public	Grant
National Restaurant Association Ed. Foundation	33359 Treasury Center	Chicago, IL 60694-3300	None	Public	Grant
NC Museum of History Associates	PO Box 25937	Raleigh, NC 27611-5937	None	Public	Grant
North Carolina Aviation Museum	PO Box 1814	Asheboro, NC 27204	None	Public	Grant
North Carolina Family Policy Council	PO Box 20607	Raleigh, NC 27619	None	Public	Grant
North Carolina Family Policy Council	PO Box 20607	Raleigh, NC 27619	None	Public	Grant
North Carolina Girl Scouts	PO Box 52294	Raleigh, NC 27612	None	Public	Grant
North Carolina Memorial Childrens Hospital			None	Public	Grant
K	2 East South Street	Raleigh, NC 27601	None	Public	Grant
	One East South Street	Raleigh, NC 27601	None	Public	Grant
Chapsel Holly 1916	PO Box 400	Broadway, NC 27505	None	Public	Grant
couts Of America	PO Box 41229	Raleigh, NC 27629-1229	None	Public	Grant
	755 Sansoma Street, Ste 450	San Francisco, CA 94111	None	Public	Grant
hnology	800 Manchester Avenue	Media, PA 19063	None	Public	Grant
golout	800 Manchester Avenue	Media, PA 19063	None	Public	Grant
hnology			None	Public	Grant
3	1408 Dixie Trail	Raleigh, NC 27607	None	Public	Grant
ronneal Economy Research Institute	9211 N. Tryon Street, #4-187	Charlotte, NC 28262	None	Public	Grant
	DO B. 10614	Raleigh NC 27605	None	Public	Grant

1

\$1,000 00 \$25,000.00 \$5,000.00 \$1,000.00 \$5,000.00 \$10,000.00

\$5,000.00 Void

\$25,000.00 \$10,000.00 \$5,000.00

\$10,000.00 \$5,000.00 \$75,000.00 \$25,000.00 \$1,000.00 \$5,000.00 \$25,000.00

> Public Public

None

Raleigh, NC 27605 Raleigh, NC 27615

7409 Falls of Neuse Road

PO Box 10614

Raleigh Fine Arts Society Ravenscroft School

None

\$25,000.00

\$1,000.00

JOHN WILLIAM POPE FOUNDATION E.I.N. 58-1691765 2002 FORM PF-990 ADT VV 1 INF 3A CDANTS CONTRIBITIONS

SS	
<u> </u>	
Z Z	
Z	
3	
PART XV, LINE 3A, GRANTS CONTRIBUTIO	
ر د	
E 3/	
Z	
×,	
RT.	
PA	

Relation Status Purpose Amount	Grant	Grant	: Grant \$1,000.00	Grant	: Grant \$50,000.00	: Grant \$1,000.00	Grant \$: Grant \$5,000.00	Grant	: Grant \$10,000.00	: Grant \$50,000.00	Grant	: Grant \$25,000.00	: Grant \$25,000.00	: Grant \$25,000.00	Grant \$	Grant	: Grant \$10,000.00	: Grant Void	: Grant \$5,000.00	Grant \$	Grant \$:	Grant	Grant	Grant \$: Grant \$1,102.50	Grant \$	Grant	: Grant \$50,000.00	: Grant \$5,000.00	: Grant \$2,500.00
on Statu	Public	Public	Public	∍ Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	Public	• Public	Public	Public 8	Public P	• Public	Public P	Public	• Public	Public	Public	Public +	Public :	Public P	Public
Relati	None	None	None	None	None	None	None	None	3 None	None	None	None	None	None	None	None	None	None	None	None	None	None	None	None	None	None	None	None	None	None	None
	Stre Bowling Green, OH 43403	Atlanta, GA 30326	Grand Rapids, MI 49503	Asheville, NC 28806	Washington, DC 20001-5430	Media, PA 19063	Chapel Hill, NC 27515	Washington, DC 20036	Irvington-on-Hudson, NY 10533	Washington, DC 20009	Washington, DC 20002-4999	Arlington, VA 22201	Arlington, VA 22201	Arlington, VA 22201	Wingate, NC 28174-0247	Wingate, NC 28174-0247	Arlington, VA 22201	Arlington, VA 22201	Arlington, VA 22201	Washington, DC 20036	Los Angeles, CA 90034	Washington, DC 20036-3508	Raleigh, NC 27683	Henderson, NC 27536	Chapel Hill, NC 27599-6105	Chapel Hill, NC 27599-6105	Lynchburg, VA 24505	Washington, DC 20036	Raleigh, NC 27608	Herndon, VA 20170	Raleigh, NC 27604
	Bowling Green State University 225 Troup Stre Bowling Green, OH 43403	3340 Peachtree Road NE, Ste 2515	161 Ottowa Avenue, NW, Ste 405K	360 Asheville School Road	1000 Massachusetts Avenue, NW	220 North Jackson Street, 2nd Floor	PO Box 2446	1015 18th Street NW, Ste 425	30 South Broadway	1706 New Hampshire Avenue, NW	214 Massachusetts Avenue, NE	3301 N. Fairfax Drive, Ste 440	3301 N. Fairfax Drive, Ste 440	3301 N. Fairfax Drive, Ste 440	PO Box 247	PO Box 247	1101 North Highland Street	1101 North Highland Street	1101 North Highland Street	1150 17th Street NW, Ste 530	3415 S. Sepulveda Blvd, Ste 400	1900 M Street NW, Ste. 550	620 N. West Street	PO Box 37	103 S. Building, Campus Box 6105	103 S. Building, Campus Box 6105	PO Box 408	2009 Massachusetts Avenue, NW	1704 Oberlin Road	110 Elden Street	1101 Haynes Street, Ste. 207
Recipient	Social Philosophy & Policy Center	Southeastern Legal Foundation	The Acton Institute for the Study of Religion & Liber 161	The Asheville School	The Cato Institute	The Center Foundation	The Educational Foundation	The Federalist Society	The Foundation for Economic Education, Inc.	The Fund for American Studies	The Heritage Foundation	The Institute for Humane Studies	The Institute for Humane Studies	The Institute for Humane Studies	The Jesse Helms Center Foundation - Annual Fund	The Jesse Helms Center Foundation - Endowment	The Leadership Insitute	The Leadership Institute	The Leadership Institute	The Philanthropy Roundtable	The Reason Foundation	The Tax Foundation	UCP Horizons Foundation	United Way Of Vance County	University of North Carolina at Chapel Hill	University of North Carolina at Chapel Hill	Virginia Eniscopal School	Washington Legal Foundation	White Memorial Preshyterian Church	Young Americans Foundation	YWCA

\$2,684,602.42

Totals

• ,	_						
FORM 990-PF INTEREST ON SAVI	NGS A	ND TEM	PORARY C	ASH IN	VESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
VARIOUS						30,452.	
TOTAL TO FORM 990-PF, PART I,	LINE	3, CO	LUMN A			30,4	52.
FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUR	ITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		TAL GAINS VIDENDS	COLUMN (A AMOUNT)
VARIOUS	•	,	73,179.		0.	73,1	79.
TOTAL TO FM 990-PF, PART I, L	N 4		73,179.		0.	73,1	79.
FORM 990-PF	AC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
PROFESSIONAL FEES	1,188.		1,188.			-	0.
TO FORM 990-PF, PG 1, LN 16B	1,188.		1,188.		200		0.
FORM 990-PF	C	OTHER EXPENSES				STATEMENT 4	
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
MISCELLANEOUS		510.		510.			0.
TO FORM 990-PF, PG 1, LN 23		510.		510.			0.

FORM 990-PF CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CDI CORPORATION	228,350.	10,929,160.
NCNB SHARES	23,415.	632,240.
WALMART SHARES	2,286.	1,044,848.
CATO SHARES	2,300.	4,216.
FAMILY DOLLAR SHARES	663.	154,508.
DOLLAR GENERAL SHARES	2,147.	169,234.
TOTAL TO FORM 990-PF, PART II, LINE 10B	259,161.	12,934,206.

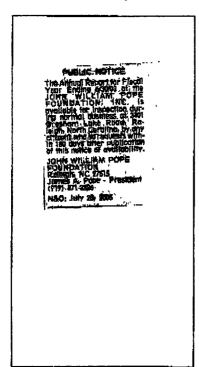
Ť

6/03

AFFIDAVIT OF PUBLICATION

DATA PROC

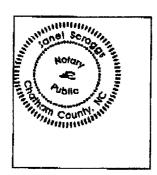
NORTH CAROLINA. Wake County.



Before the undersigned, a Notary Public of Chatham County North Carolina, duly commissioned and authorized to administer oaths, affirmations, etc., personally appeared Donna Clayton, who, being duly sworn or affirmed, according to law, doth depose and say that she is Billing Manager-Legal Advertising of The News and Observer a corporation organized and doing business under the Laws of the State of North Carolina, and publishing a newspaper known as The News and Observer, in the City of Raleigh County and State aforesaid, the said newspaper in which such notice, paper, document, or legal advertisement was published was, at the time of each and every such publication, a newspaper meeting all of the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of Section 1-597 of the General Statutes of North Carolina, and that as such she makes this affidavit; that she is familiar with the books, files and business of said corporation and by reference to the files of said publication the attached advertisement for JOHN POPE FOUNDATION was inserted in the aforesaid newspaper on dates as follows: 07/20/05

Account Number: 87133040

The above is correctly copied from the books and files of the aforesaid Corporation and publication.



Billing Manager-Legal Advertising

Sworn or affirmed to, and subscribed before me, this 21 day of JULY , 2005 AD

In Testimony Whereof, I have hereunto set my hand and affixed my official seal, the day and year aforesaid.

My commission expires 14th of March 2009.

