

Engleson, Jeff A.

From: Gaebe, Lance D.
Sent: Thursday, April 24, 2014 6:51 PM
To: MacPherson, Lisa D.; Norbeck, Lynette M.; Brocker, Liz; Shaw, Kim N.; Nelson, Rachael A.; Schmidt, Kelly L.
Cc: Tufte, Jerod E.; Travnicek, Andrea J.; Engleson, Jeff A.
Subject: Investment Firm visits

Land Board Contacts,

Staff members of the Department of Trust Lands will be meeting with representatives of the investment firm: Kohlberg Kravis Roberts & Co (KKR) on April 30, 2014 at 10:30 AM. The appointment is arranged by the firm to learn more about the department and the Board, and as an opportunity to explain their profile and strategies- it is not an interview. Included in the meeting will be General David Petraeus, Vance Serchuk, and Ari Barkan.

Separately, on May 6, 2014 at 9:00 AM, representatives of JP Morgan have arranged a meeting with the DTL staff to discuss real estate and real asset portfolio allocation options. The appointment is arranged as an educational opportunity and is not a formal interview or review of the firm or its products. Included in the meeting will be Bernie McNamara, George Ochs, and Jim Sakelaris.

Both meetings are arranged in the Department of Trust Lands conference room.

If board members or staff wish to participate in the meetings, please let us know so that adequate presentation materials can be available and proper notice of the meeting is provided.

Lance Gaebe