



The goals of this meeting will be to:

- Share strategies on how legislators, regulators, utilities and industry can cooperate on utility initiatives
- Review how companies are strategizing on key issues
- Discuss and review rate case issues—share and learn information on recent rate cases, allowed ROEs and emerging trends

Sunday, October 8

5:30-7:00 p.m.	<p>Welcome Reception <i>Hilton Scottsdale Resort and Villas Sierra Loggia</i></p> <p>Welcome Remarks Chairman Tom Forese, Arizona Corporation Commission</p>
7:30 p.m.	Small Group Dinners

Monday, October 9

7:30-8:30 a.m.	<p>Continental Breakfast <i>Hilton Scottsdale Resort and Villas Salon I, II</i></p>
8:30 a.m.-10:00 a.m.	<p>Welcome and Review of AGA Antitrust Compliance Guidelines <i>Hilton Scottsdale Resort and Villas Salon I, II</i></p> <ul style="list-style-type: none"> • Kyle Rogers, Vice President-Government Relations, AGA • David Weaver, Vice President-Regulatory Affairs, Southern Company Gas

	<p><u>“Heard it Through the Pipeline:” Proactive Strategies for Securing Infrastructure</u></p> <p><i>Anti-fossil fuel sentiment continues to gain momentum and garner support across the country. In some instances, this has led to the delay or termination of natural gas infrastructure projects in certain jurisdictions. This panel will provide insight relative to how companies are addressing this challenge and pursuing infrastructure development in various parts of the country. As well, we will hear from public officials who will provide their perspectives on pipeline expansion and how companies should think about interfacing with states and localities as they pursue these types of projects.</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • <i>Hon. B. Hayes Framme, Deputy Secretary of Commerce and Trade, Commonwealth of Virginia</i> • <i>Bruce McKay, Senior Energy Policy Director, Dominion Energy, Inc.</i> • <i>Pete Sheffield, Vice President- Energy Policy & U.S. Governmental Affairs, Enbridge Inc.</i>
10:00-10:30 a.m.	<p><u>Your Energy Overview and Update</u></p> <p><i>Though, to date, the debate over infrastructure development has focused primarily on transmission pipelines, the negative impacts on the brand and sentiment of natural gas run much deeper, often spilling over and affecting LDCs. This session will feature an overview of the goals and tactics of AGA’s pro-natural gas advocacy initiative, Your Energy, which hopes to mitigate opposition to natural gas and facilitate greater industry support across the country.</i></p> <ul style="list-style-type: none"> • <i>Kyle Rogers, Vice President- Government Relations, AGA</i>
10:30-10:45 a.m.	<p>Break</p>
10:45 a.m.-12:00 p.m.	<p><u>Natural Gas Expansion: Case Studies</u></p> <p><i>In recent years, increasing demand for natural gas for homes and businesses has resulted in the proliferation of innovative infrastructure expansion policies and programs in many states. In fact, 40 states now have or have considered some sort of innovative expansion policy. This session will feature company case studies relative to expansion, including an update on recently passed legislation in Ohio and Mississippi, as well as regulatory action currently underway in Maryland.</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • <i>Paul Briggs, Director-State & Local Affairs, Dominion Energy, Inc.</i> • <i>Bill Senter, Vice President- Rates & Regulatory Affairs, Atmos Energy Corporation</i>

	<ul style="list-style-type: none"> • <i>Pat Ehrbar, Senior Manager- Rates & Tariffs, Avista Corporation</i> • <i>Todd Black, Senior Vice President-External Affairs & Customer Relations, Unitil</i>
12:00-1:30 p.m.	<p>Lunch <i>Hilton Scottsdale Resort and Villas Salon III, IV</i></p> <p>Keynote Remarks The Honorable Travis Kavulla, Vice Chairman, Montana Public Service Commission</p>
2:00-4:30 p.m.	<p>Member Roundtable (Closed Session- AGA Member Companies Only)</p> <p><i>AGA members will be asked to comment on recent regulatory initiatives and policies and those they see on the horizon. We will be calling on companies to present alphabetically and will divide the rate roundtable over two sessions on Monday and Tuesday.</i></p>
6:00 p.m.	<p>Off-site Reception & Dinner <i>The Hause Brasserie (6936 E. Main Street)</i> <i>*Transportation will be provided to and from this event</i></p> <p>Keynote Remarks The Honorable Andy Tobin, Commissioner, Arizona Corporation Commission</p> <p>The Honorable Brandon Presley, Chairman, Mississippi Public Service Commission</p>

Tuesday, October 10

7:30-8:45 a.m.	<p>Continental Breakfast <i>Hilton Scottsdale Hotel and Villas Salon I, II</i></p>
8:45-10:00am	<p><u>“Unplugging” the False Electrification Movement</u> <i>Increasingly, state policymakers and other stakeholders are calling into question the role of natural gas in a carbon-constrained future. The result has been a recent movement developed to promote the transition from the direct use of natural gas to electric technologies for things like space and water heating.</i></p> <p><i>This panel will include a discussion on the electrification movement and AGA’s response. It will also include a presentation from ICF International regarding a study it is preparing for AGA that seeks to</i></p>

	<p>quantify the electric infrastructure needed to serve peak load requirements associated with electrification of residential and commercial heating loads and the corresponding impact on consumer costs.</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Richard Meyer, Director—Energy Analysis and Standards, AGA • Michael Sloan, Managing Director—Natural Gas & Liquids Advisory Services, ICF • Dan Kirschner, Executive Director, Northwest Gas Association
10:00-10:15 a.m.	Break
10:15 a.m.-11:30 a.m.	<p><u>Pathways to Sustainability</u> <i>Generally speaking, sustainability depends on the evolution of energy technologies. This session will feature discussions relative to several sustainable growth opportunities for the direct and distributed use of natural gas including renewable natural gas, micro grids, combined heat and power, etc. Panelists will also discuss opportunities for growth in a low carbon environment.</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Don Chahbazpour, Director- Climate Change Compliance, National Grid • Bill Edmonds, Director-Environmental Strategy & Sustainability, NW Natural • George Minter, Regional Vice President-External Affairs and Environmental Strategy, SoCal Gas
11:30 a.m.-12:30 p.m.	<p><u>New & Emerging Technologies</u> <i>Recently, the natural gas industry has seen the proliferation of many new technologies to address emerging challenges and meet evolving needs. Some of these challenges and opportunities center on the increased awareness relative to methane emissions from the distribution system. Others have developed to promote increased customer satisfaction. This session will examine some of these technologies, including the roll-out of a methane detector pilot program in New York.</i></p> <p>Panelists:</p> <ul style="list-style-type: none"> • Stuart Nachmias, Vice President-Energy Policy & Regulatory Affairs, Consolidated Edison, Inc. • George Minter, Regional Vice President-External Affairs and Environmental Strategy, SoCal Gas

	<ul style="list-style-type: none"> • <i>Annette Gardiner, Vice President-Gas Strategic Development, Itron</i>
12:30 p.m.-1:45 p.m.	<p>Lunch <i>Hilton Scottsdale Resort and Villas Salon III, IV</i></p> <p>Keynote Remarks: The Honorable Jay Balasbas, Commissioner, Washington Utilities and Transportation Commission</p>
2:00-4:00 p.m.	<p>Member Roundtable Continued (Closed Session- AGA Member Companies Only)</p>

Wednesday, October 11

7:30- 8:30 a.m.	<p>Breakfast <i>Hilton Scottsdale Resort and Villas Salon I, II</i></p>
8:30- 10:00 a.m.	<p><u>Financial Trends for LDCs</u> <i>LDCs continue to be called on to make significant investments in replacing aging infrastructure and to expand to meet consumer demand. The trend toward increasing pressure on capital expenditures and more frequent rate cases continues. Panelists will provide an in-depth look at current regulatory frameworks, capital structures and ROE related issues. As well, panelists will provide some insight relative to how utilities should be looking at and planning for the future in both the near and long term.</i></p> <p>Panelists: <i>John Quackenbush, President- JQ Resources LLC, Former Chairman-Michigan Public Service Commission. Lillian Federico, Research Director, Regulatory Research Associates, S&P Global Market Intelligence Additional Speaker TBD</i></p>

<p>10:30-11:30 a.m.</p>	<p><u>AGA Member Roundtable Discussion</u> <i>This session will address such questions as how can AGA and member companies increase effectiveness of outreach programs to educate and advance utility issues at the state and local level? What new resources might AGA think about creating to better serve the Committee and membership at large?</i></p> <p><i>We will also use this time for any remaining companies that have not yet participated in the Rate Roundtable sessions.</i></p>
<p>11:30 a.m.</p>	<p>Adjourn</p>